

**BM INTELLIGENCE**

邦盟滙駿併購市場有限公司  
BMI Merger and Acquisition Market Limited

**GROWING YOUR BUSINESS**



**Member of  
BM Intelligence Group**

邦盟滙駿集團成員

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邦盟滙駿併購市場有限公司

邦盟滙駿併購市場有限公司（「邦盟滙駿併購市場」），為邦盟滙駿集團旗下成員公司之一。我們致力為創業人士、投資者以及欲尋求資金與出讓產權的企業提供產權交易平臺及專業的顧問服務，讓雙方能更有效地完成產權的轉讓。

BMI Merger and Acquisition Market Limited ( "BMIMA" ) is a member of BM Intelligence Group, we provide a trading platform and professional consulting services for entrepreneurs, investors and the companies who are seeking for funds or wish to transfer their title in the most efficient way.

我們擁有強大的專業隊伍，包括會計、企業財務與融資及法律顧問。所有在我們網站上的項目均經本公司專業顧問初步評定為具發展潛力，而投資者更可透過我們所提供的財務及業務資料進一步研究其投資價值，以挑選合適的投資專案。

We have a strong team of professionals, including accountants, corporate finance and legal advisors. All projects in our website have been evaluated to be enterprises with growth potential by our professional consultants. In order to facilitate the selection among numerous investment projects, investors can further evaluate the investment value of these projects through the financial and business information we provide.

## 我們的服務 OUR SERVICES

### 業務/產權出讓 BUSINESS/TITLE TRANSFER

- 企業的延續 · Sustainable development of enterprises
- 引入資金 · Search for new sources of capital
- 引入策略性股東 · Search for strategic shareholders
- 引入新管理層 · 增強管理實力 · Search for new vitality to management, improve managerial capability
- 引入國際基金 · 提升企業形象 · Search for international funds, enhancing the corporate image

### 業務/產權收購 BUSINESS/TITLE ACQUISITION

- 橫向併購 (實現規模經濟)** **Horizontal merger: Achieve economies of scale**
  - 擴大生產規模和市場份額 · Expand the production scale and market share
  - 壓縮過剩產能和降低營運費用 · Reduce excess capacity and operating costs
  - 獲取優勢資源 · Acquire superior resource
  - 財務優勢 · Financial advantages
  - 稅務優勢 · Tax advantages

- 縱向併購 (產業一體化)** **Vertical Merger: Industrial Integration**
  - 有效控制產業鏈 · 保證產供銷的順利進行 · Control the production chain effectively, to ensure the smooth progress of production, provision and sales
  - 節省交易費用 · Reduce the transaction costs
  - 增加收入來源 · Expand sources of income

- 混合收購 (多元化經營)** **Mixed acquisition: Diversification**
  - 範圍經濟效應 · Economies of scope
  - 重組集團結構 · 把業務投資在利潤較高的行業 · Group restructure. Invest in higher profit Industries

### 特許經營顧問服務及代理 FRANCHISE CONSULTING SERVICES AND AGENCY

- 企業行銷策劃 · Business marketing planning
- 特許經營系統設計 · Franchise system design
- 特許經營管理顧問 · Franchise management consulting
- 特許經營代理 · Franchise agency

### 可行性研究報告 FEASIBILITY STUDY REPORT

### 商業計劃書 BUSINESS PLAN

### 投資價值分析報告 INVESTMENT VALUE ANALYSIS REPORT

### 融資策劃 FINANCIAL PLANNING

### 財務及稅務諮詢 FINANCIAL AND TAX CONSULTING

## 邦盟滙駿集團

邦盟滙駿集團於1995年成立，專為上市公司提供「一站式」企業顧問服務，包括企業財務及融資顧問、專業評估、公司秘書服務、企業傳訊及活動策劃、專業翻譯、股份登記、內部監控及風險管理等，曾協助了不少客戶處理有關上市前及上市后規定之事宜。

直至2008年，本集團為中國、香港、新加坡、台灣、美國、日本、澳洲及加拿大等地的上市公司提供不同服務：

- 上市公司秘書服務，超過30間
- 專業評估服務，超過350間
- 專業翻譯服務，超過285間
- 股份登記服務，超過40間
- 企業傳訊及活動策劃，超過30間
- 內部監控與風險管理，超過10間

## BM INTELLIGENCE GROUP

Founded in 1995, BM Intelligence Group specializes to provide "ONE-STOP" corporate consultancy services to listed companies which include corporate finance, professional valuation, corporate services, corporate communications & event management, professional translation, share registration, internal control and risk management, etc. We assisted our clients in meeting pre-listing and post-listing regulatory requirements.

Up to 2008, we provide different kinds of professional services for listed companies which are listed in China, Hong Kong, Singapore, Taiwan, United States, Japan, Australia and Canada:

- Over 30 companies engaged for listed corporate services
- Over 350 companies engaged for professional valuation services
- Over 285 companies engaged for professional translation services
- Over 40 companies engaged for share registration services
- Over 30 companies engaged for corporate communications and event management services
- Over 10 companies engaged for internal control and risk management services

# BM INTELLIGENCE

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