



創建集團

CCM GROUP LIMITED

(Incorporated in Singapore)

(Company Registration No. 200916763W)

SUPPLEMENTAL AGREEMENT TO THE SUBSCRIPTION AGREEMENT - PROPOSED PLACEMENT OF 35,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CCM GROUP LIMITED (THE "PLACEMENT SHARES") AT S\$0.086 FOR EACH PLACEMENT SHARE ("PROPOSED PLACEMENT")

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements dated 12 April 2013 and 22 April 2013 in relation to the Proposed Placement (the "**Announcements**").*

1. Introduction

The Board of Directors of CCM Group Limited (the "**Company**") refers to the Announcements and is pleased to announce that the Company has on 24 April 2013, entered into a supplemental agreement to the Subscription Agreement with Hengfai Strategic Investment Pte. Ltd. (the "**Supplemental Agreement**") to further supplement and vary the Subscription Agreement in the manner as set out in the Supplemental Agreement.

Except to the extent varied or amended by the provisions of the Supplemental Agreement, the terms and conditions of the Subscription Agreement shall remain in full force and effect.

2. Principal Amendments

The salient amendments pursuant to the Supplemental Agreement are as follows:

- (a) The Subscriber shall pay the Company the Consideration, in immediately available funds to a designated bank account of the Company within four (4) business days of the receipt of the LQN from the SGX-ST; and
- (b) The Company hereby agrees, covenants and undertakes that upon Completion, pursuant to Clause 3.3 of the Supplemental Agreement and subject to subsection 2(a) above, the Company shall take all necessary measures to appoint five (5) nominees to the board of directors of the Company (as an executive director, two (2) non-executive directors and two (2) independent directors respectively), such nominees to be determined at the absolute determination of the Subscriber but subject to the recommendation of the Company's nominating committee, clearance of PrimePartners Corporate Finance Pte. Ltd., as the continuing sponsor of the Company and the approval of the Board of Directors of the Company.

The Company and the Subscriber agree and acknowledge that they shall take all relevant steps to effect the Completion, and in any case, on the day before the Company's annual general meeting on 30 April 2013.

3. Documents Available for Inspection

A copy of the Supplemental Agreement is available for inspection during normal business hours at the Company's registered office at 64 Woodlands Industrial Park E9 Singapore 757833, for a period of three (3) months from the date of this announcement.

4. Directors' Responsibility Statement

The Directors of the Company collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

BY ORDER OF THE BOARD

Liew Sen Keong
Executive Chairman and CEO
24 April 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.