

BMI GROUP

邦盟匯駿顧問有限公司

BMI Consultants Limited

中和邦盟評估有限公司

BMI Appraisals Limited

邦盟聯合傳訊有限公司

BM Union Communications
Limited

邦盟匯駿專業翻譯有限公司

BMI Professional Translation
Services Limited

邦盟匯駿秘書顧問有限公司

BMI Corporate Services Limited

邦盟匯駿基金管理有限公司

BMI Funds Management Limited

邦盟匯駿移民投資服務有限公司

BMI Investment Migration Services Limited



BM INTELLIGENCE



BMI CONSULTANTS LIMITED

邦盟滙駿顧問有限公司

Professional Services 專業服務

- We serve as “in-house” manager and work with our client closely, with special focus on communication and problem-solving. We build up a close business relationship with our clients which is totally different from other professional parties.
- In order to increase the possibility of success and to enhance the value of the enterprise, we will get rid of any obstacles which every enterprise may encounter during the early stage of its corporate development.
- To minimize the cost of employing various professionals, we will give support to the client himself to handle part of the works. We also attempt to bargain with other professionals for a more reasonable price for our client.
- Our reasonable service charge and flexible payment terms enable our clients to feel more comfortable to engage with us.
- 本公司扮演著企業的經理，此關係使客戶及本公司能坦白溝通，共同解決問題，這實在有別於在過程中其他獨立專業機構如審計師、律師等所擔當之角色。
- 本公司能於早期找出所有阻礙企業發展的問題及將其解決，並妥善處理，使企業增加成功之機會及價值。
- 帶領及教導企業人員儘量自行負責有關工作，以減低雇用各專業機構的昂貴費用，同時間本公司亦會代表向各專業人員爭取最低收費。
- 本公司收費價格比較靈活及有彈性，我們願意跟企業共同進退，同甘共苦。



Key Stages of Services 主要工作階段

Initial Stage

1. To provide assistance on any necessary group reorganization so that the company will be more suitable for future corporate development; and to provide guidance on the preparation of accounting records so as to comply with applicable accounting standards and listing requirement.
2. To examine company's current tax position and to propose an effective yet feasible tax planning so that tax matters will not be a burden but a competitive advantage to the company.

Second Stage

1. To communicate and coordinate with various professional parties. We also attempt to bargain with all the professional parties for the lowest charge.
2. To assist a preliminary review of accounting record.
3. To coordinate with auditors and to resolve any audit matters arising there from.
4. To assist the preparation of the statement of adjusted net tangible assets and pre-listing indebtedness declaration.
5. To assist the preparation of profit and working capital forecast.
6. To provide assistance on the preparation of prospectus.

第一階段

1. 重組集團架構使其更有效率運作及適合日後發展，並對重組後集團公司之會計處理提供專業意見及協助。
2. 協助檢閱集團整體稅務安排及研究有效合法節稅方案。

第二階段

1. 聯繫、協調及協助各專業人員進行工作，包括保薦人、承銷商、核數師及律師，協助集團公司向他們爭取最低收費。
2. 協助集團公司年度業績進行審核前準備工作。
3. 協助集團與核數師協調一切審計工作。
4. 協助集團編制經調整後的有形資產淨值表及上市前的債項聲明。
5. 協助集團編制溢利預測及營運資金預測。
6. 協助編寫招股書，就有關會計及財務上的問題提出意見。

Key Stages of Services 主要工作階段

Third Stage

(through BM Union Communications Limited)

1. Positioning the company, setting up presentations for analysts, institutional investors and the financial media, and planning and implementing pre-flotation publicity.

Post-listing

1. To work closely with the company and build up relationship with financial institutions and underwriters. To assist the preparation of financial reports and announcements regularly. To keep in touch with underwriters and fund investors in respect of the company's operating results and business planning.
2. Develop investor relations programmes in the course of the various statutory events they are required to hold. These programmes are designed to attract investor interest in the company and ensure that share price properly reflects the company's progress and prospects.

第三階段（邦盟聯合傳訊有限公司）

1. 為客戶計劃及統籌上市前的一切公關服務，包括公司定位、邀請傳媒採訪、安排投資者推介會及新聞發佈會等上市必須的宣傳活動。

上市後

1. 協助建立及維持與各財務金融及股票承銷機構之關係，協助集團編制業績報告，定期向外發佈消息，聯絡各股票承銷及投資機構使其瞭解集團之業務狀況及發展計劃等。
2. 藉著不同的公關活動，協助企業建立與投資者的關係。這些計劃旨在吸引投資者對企業的興趣，並確保股價能確實地反映企業的發展和前景。

Scope of Service 服務範圍

Financial Personnel Recruitment

1. Assistance in recruitment and selection interview.
2. Provision of staff training.
3. Remuneration package advisory.

代聘財務會計人員

1. 協助尋找及甄選合適之財務會計人員。
2. 向員工提供財稅訓練。
3. 協助擬定職員薪酬。

Service Team 服務隊伍

Lo Wah Wai, Lowell Chairman

Mr. LO Wah Wai, is the Chairman of the Company and the co-founder of the Group and is responsible for the Group's sales and marketing activities. Prior to founding the Group, he had more than eight years' experience in auditing and business consulting services in an international accounting firm, two years of which were spent in the United States. Mr. Lo holds a bachelor's degree in business administration from the Chinese University of Hong Kong and a master's degree in science from New Jersey Institute of Technology, the United States. He is a practising member of Hong Kong Institute of Certified Public Accountants and is a member of the American Institute of Certified Public Accountants. Mr. Lo is a director of Lo & Kwong C.P.A. Company Limited and Semtech International Holdings Limited, companies listed on the main board of the Stock Exchange. Mr. Lo is also member of the nomination and remunerations committee of the Company.

盧華威先生 主席及執行董事

盧華威先生為本公司主席及執行董事，及本集團之聯合創辦人，並負責本集團之銷售及市場推廣活動。彼於創立本集團以前曾任職一間國際會計師行，於審核及業務諮詢服務積逾8年經驗，其中兩年曾於美國工作。盧先生持有香港中文大學工商管理學士學位，及美國新澤西科技學院（New Jersey Institute of Technology）理學碩士學位。彼為香港會計師公會執業會員及美國特許公認會計師公會會員。盧先生分別擔任盧鄭會計師事務所有限公司之董事及雅域集團有限公司、中國投資基金有限公司及先科國際集團有限公司之獨立非執行董事。雅域集團有限公司為一所在聯交所主板上市之公司。盧先生亦為本公司提名及薪酬委員會之成員。

Wong Wai Tung, Tony

Executive Director

Mr. WONG Wai Tung, is the Chief Executive Officer and an executive director of the Company. Mr. Wong joined the Group in January 2001. He is responsible for the day-to-day management of the business of the Group, attends to formulation and successful implementation of policies, and assumes full accountability to the Board for all operations of the Group. Working with the executive management team of each core business division, he ensures the smooth operations and development of the Group. He maintains a continuing dialogue with the Chairman and all Directors to keep them fully informed of all major business developments and issues. Prior to joining the Group, Mr. Wong was the assistant manager of a reputable audit firm in Hong Kong and was responsible for internal audit, information system, information technology, knowledge exchange system, cost management and financial accounting. Mr. Wong has more than 10 years' experience in financial management, information system and information technology management.

王偉東先生 行政總裁及執行董事

王偉東先生為本公司行政總裁兼執行董事。王先生於二零零一年一月加盟本集團。彼負責本集團日常業務管理，專注於制定及成功落實政策，並且就本集團之所有業務而向董事會問責。王先生與各主要業務部門的行政管理隊伍緊密合作，確保本集團營運及發展暢順。王先生持續與主席及所有董事溝通，讓彼等能全面掌握所有主要業務發展及事宜。王先生於加盟本集團前，曾擔任香港一間著名會計師事務所之助理經理，負責內部審計、資訊科技、知識交換系統，成本管理以及財務會計各範疇。王先生於財務管理、資訊系統及資訊科技管理方面積逾十年經驗。



Service Team 服務隊伍

BMI CONSULTANTS (SHENZHEN) LIMITED

邦盟滙駿顧問(深圳)有限公司

Wang Jun, Julia Director

Ms. WANG Jun is an executive director of our subsidiary in Shenzhen. Ms. Wang joined our Group in August 2001. She is devoted to the business marketing and operation management of our subsidiary in Shenzhen. She is solely responsible for the development of the Group's main business in PRC and closely cooperates with various departments of our Group so as to facilitate a smooth business operation in Mainland China. She is a member of the China Institute of Certified Public Accountants and a Senior International Financial Manager (SIFM). She has over 13 years of experience in auditing, taxation, financial management, merger and acquisition, corporate internal control and corporate consultancy services in the PRC.

王軍女士 董事

王軍女士為深圳公司執行董事，王女士於二零零一年八月加盟本集團，負責深圳公司之業務銷售及公司運營管理。彼能全面掌握集團在國內主要業務的開展事宜；並與集團各業務部門緊密合作，使之在中國大陸的運行平臺更加暢順與便利。彼為中國註冊會計師（CPA）、高級國際財務管理師（SIFM），王女士於中國審計、稅務、財務管理、兼併與收購、企業內控及公司顧問服務擁有逾十三年之經驗。

Gong Pei Yue, Patrick Manager

Patrick Gong is a manager of Shenzhen Office. He joined our group in June 2002 and is in charge of project management of our company. Before he joined our group, he engaged in auditing in famous accounting firms in PRC and the Big Four international accounting firms for several years. He has extensive experience on the audit works for listed companies and is responsible for auditing annual reports of numerous A-share listed companies. Since he joined our group, he has participated in many IPO projects of domestic enterprises which intended to be listed overseas and possesses extensive experience in IPO consultancy. Besides, he also assists many overseas private funds and risk investment firms to undertake investment business activities. The total domestic investment for the overseas funds managed by him amounted to US\$148,000,000. He owns more than 10 years' experience in corporate structure reorganization, due diligence on investment, business consultation service and auditing in PRC.

公佩鉞先生 經理

公佩鉞先生為深圳公司經理，公先生於二零零二年六月加盟本集團，負責深圳公司專案管理。公先生加盟本集團前，曾在國內著名會計師事務所及國際四大會計師事務所從事審計工作多年，其擁有多年的上市公司審計經驗，並負責國內多間A股上市公司年報審計工作。彼加盟本集團以來，參與過多間國內企業海外IPO案例，擁有豐富的IPO顧問經驗；同時其也協助多間海外私募基金和風險投資公司完成國內多項投資業務，其主導完成之海外基金在國內投資總額已達1.48億美元。彼於公司架構重組、投資盡職調查、業務諮詢服務及中國審計擁有逾十年之經驗

Successful Cases 成功案例



Company Name: 公司名稱	Flyke International Holdings Ltd. 飛克國際控股有限公司
Stock Code: 股票編號	1998
Business Nature: 業務性質	Engaged in the design, production and sales of sports shoes with the Flyke brand in China. The Flyke brand is focusing on fashionable and leisure sports shoes, sportswear and sports accessories. 主要業務為設計、生產及銷售飛克品牌運動鞋。飛克品牌專注於時尚休閒運動鞋、運動服及運動配飾。
Date of Listing: 上市日期	29 Mar 2010 2010年3月29日

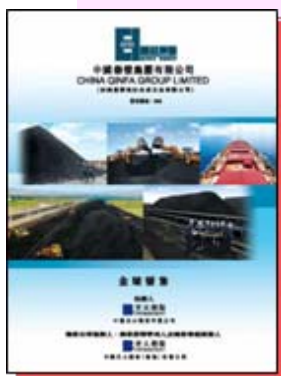


Company Name: 公司名稱	Shengli Oil & Gas Pipe Holdings Limited 勝利油氣管道控股有限公司
Stock Code: 股票編號	1080
Business Nature: 業務性質	One of the largest oil and gas line pipe manufacturers in China. Engaged in design, manufacture, value-added processing and servicing of spiral submerged arc welded pipes, or SSAW pipes, that are used to transport crude oil, refined petroleum products and natural gas, among others. 中國最大的石油及天然氣管道製造商之一。主要業務為的設計、製造、增值加工和服務用作運送（其中包括）原油、成品油產品及天然氣的螺旋埋弧焊管（SSAW焊管）
Date of Listing: 上市日期	18 Dec 2009 2009年12月18日



Company Name: 公司名稱	China Lilang Limited 中國利郎有限公司
Stock Code: 股票編號	1234
Business Nature: 業務性質	One of the leading PRC menswear Brands. Engaged in design, source, manufacture and sell high-quality business and casual apparel for men. 中國領先的男裝品牌之一。主要業務為設計、採購、生產並銷售優質男士商務和休閒服裝產品
Date of Listing: 上市日期	25 Sep 2009 2009年9月25日

Successful Cases 成功案例



Company Name: 公司名稱	China Qinfa Group Limited 中國秦發集團有限公司
Stock Code: 股票編號	866
Business Nature: 業務性質	Engaged in the coal operation business involving purchase and sales, filtering, storage, blending, shipping and transportation of coal. 主要業務為煤炭經營業務，包括煤炭購銷、選煤、儲存、配煤、航運及運輸
Date of Listing: 上市日期	3 July 2009 2009年7月3日



Company Name: 公司名稱	361 Degrees International Limited 361度國際有限公司
Stock Code: 股票編號	1361
Business Nature: 業務性質	One of the leading domestic sportswear enterprises in PRC. Engaged in design, develop, produce, market and distribute high performance, innovative and stylish sportswear products, including athletic footwear, apparel and accessories. 中國領先的運動服飾企業之一。主要業務為設計、開發、生產、推廣及分銷高性能、具創新性且時尚的運動服飾產品（包括運動鞋、服裝及配飾）
Date of Listing: 上市日期	30 June 2009 2009年6月30日



Company Name: 公司名稱	Artini China Co., Ltd. 雅天尼中國有限公司
Stock Code: 股票編號	789
Business Nature: 業務性質	A fashion accessories supplier. Engaged in (i) design and manufacture, and (ii) operation of a retail distribution network to sell fashion accessories under their own "Artini" and "Q'ggle" brands. 時尚配飾供應商。業務模式包括(i) 設計生產 及 (ii) 以自創「雅天尼」及「Q'ggle」品牌經營零售分銷網路
Date of Listing: 上市日期	16 May 2008 2008年5月16日

Successful Cases 成功案例



Company Name: 公司名稱	Ta Yang Group Holdings Limited 大洋集團控股有限公司
Stock Code: 股票編號	1991
Business Nature: 業務性質	Engaged in design and manufacture of silicone rubber input devices product mainly in the World 主要業務為設計及生產矽膠鍵盤產品於全球
Date of Listing: 上市日期	8 June 2007 2007年6月8日



Company Name: 公司名稱	Ajisen (China) Holdings Limited 味千〔中國〕控股有限公司
Stock Code: 股票編號	0538
Business Nature: 業務性質	The leading fast casual restaurant ("FCR") chain operators selling Japanese ramen and Japanese-style dishes mainly in Hong Kong and the PRC 於香港及中國銷售日本拉麵和日本菜式主要快速便利餐廳連鎖經營
Date of Listing: 上市日期	30 March 2007 2007年3月30日



Company Name: 公司名稱	China Northern Enterprises Investment Fund Limited 中國北方企業投資基金有限公司
Stock Code: 股票編號	2324
Business Nature: 業務性質	Engaged in investments in listed and unlisted companies mainly in Hong Kong and the PRC 主要業務為投資於香港及中國的上市及非上市公司
Date of Listing: 上市日期	27 October 2003 2003年10月27日



Company Name: 公司名稱	Ko Yo Ecological Agrotech (Group) Limited 玖源生態農業科技(集團)有限公司
Stock Code: 股票編號	8042
Business Nature: 業務性質	Engaged in the research and development, manufacture, marketing and distribution of chemical fertilisers and chemical products 主要從事研究與開發、生產、推廣及分銷化學肥料與化學製品
Date of Listing: 上市日期	10 July 2003 2003年7月10日

Successful Cases 成功案例



Company Name: 公司名稱	Chanco International Group Limited 卓高國際集團有限公司
Stock Code: 股票編號	264
Business Nature: 業務性質	Engaged in the design and manufacture of branded men's and ladies' leather accessories, including finished belts and small leather goods such as wallets, key rings and organizers 主要從事著名品牌男女裝皮革配飾品(包括皮帶和小皮具, 如錢包、鑰匙環及記事簿)之設計及生產業務
Date of Listing: 上市日期	12 March 2003 2003年3月12日



Company Name: 公司名稱	Zhejiang Yonglong Enterprises Co., Ltd. 浙江永隆實業股份有限公司
Stock Code: 股票編號	8211
Business Nature: 業務性質	Research and development, manufacture and sale of woven fabrics (the continuing operation) 主要從事梭織布之研究、開發、製造及銷售業務(持續經營業務)
Date of Listing: 上市日期	8 November 2002 2002年11月8日



Company Name: 公司名稱	Sonavox International Holdings Limited 上聲國際控股有限公司
Stock Code: 股票編號	8226
Business Nature: 業務性質	Design, manufacture and sale of loudspeaker systems 設計、製造及銷售揚聲系統
Date of Prospectus: 招股日期	15 July 2002 2002年7月15日
Date of Listing: 上市日期	19 July, 2002 2002年7月19日



Company Name: 公司名稱	VST Holdings Limited 偉仕控股有限公司
Stock Code: 股票編號	856
Business Nature: 業務性質	Distribution of IT products 資訊科技產品分銷
Date of Prospectus: 招股日期	29 April 2002 2002年4月29日
Date of Listing: 上市日期	9 May 2002 2002年5月9日

Successful Cases 成功案例



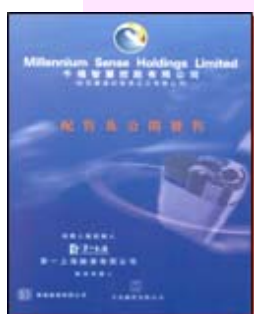
Company Name: 公司名稱	Vital BioTech Holdings Limited 維奧生物科技控股有限公司
Stock Code: 股票編號	1164
Business Nature: 業務性質	Research, develop, produce and distribute biopharmaceutical and conventional pharmaceutical products 生物藥品及傳統藥品的研究、開發、生產及分銷工作
Date of Listing: 上市日期	4 August 2003 2003年8月4日



Company Name: 公司名稱	B M Intelligence International Limited 邦盟滙駿國際有限公司
Stock Code: 股票編號	8158
Business Nature: 業務性質	Business, Accounting and Corporate Development Advisory Service 業務、會計及公司發展顧問服務
Date of Prospectus: 招股日期	9 July 2001 2001年7月9日
Date of Listing: 上市日期	18 July 2001 2001年7月18日



Company Name: 公司名稱	GP NanoTechnology Group Limited 廣平納米科技集團有限公司
Stock Code: 股票編號	8152
Business Nature: 業務性質	Manufacture and sale of nanomaterials for use as fillers 製造及銷售用作填料的納米物料
Date of Prospectus: 招股日期	9 July 2001 2001年7月9日
Date of Listing: 上市日期	17 July 2001 2001年7月17日



Company Name: 公司名稱	Millennium Sense Holdings Limited 千禧智慧控股有限公司
Stock Code: 股票編號	724
Business Nature: 業務性質	Design, manufacture and distribution of cigarette lighters 設計、製造及分銷打火機
Date of Prospectus: 招股日期	22 June 2000 2000年6月22日
Date of Listing: 上市日期	3 July 2000 2000年7月3日
Date of Acquisition: 收購日期	5 January 2004 (由本公司負責收購安排) 2004年1月5日

Successful Cases 成功案例



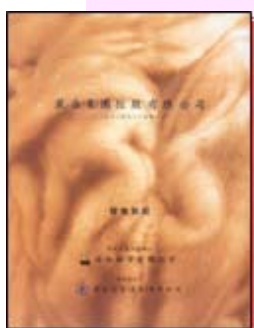
Company Name: 公司名稱	Gay Giano International Group Limited
Stock Code: 股票編號	686
Business Nature: 業務性質	Retailing fashion apparel and accessories 零售時尚服飾及配襯飾物業務
Date of Prospectus: 招股日期	31 March 2000 2000年3月31日
Date of Listing: 上市日期	13 April 2000 2000年4月13日



Company Name: 公司名稱	Bright International Group Limited 瑩輝集團有限公司
Stock Code: 股票編號	1163
Business Nature: 業務性質	Design, manufacture and sale of lighting products 設計、製造及銷售照明產品
Date of Prospectus: 招股日期	26 October 1999 1999年10月26日
Date of Listing: 上市日期	11 November 1999 1999年11月11日



Company Name: 公司名稱	Sun Hing Vision Group Holdings Limited 新興光學集團控股有限公司
Stock Code: 股票編號	125
Business Nature: 業務性質	Design and product development of optical frames 設計及產品開發眼鏡框
Date of Prospectus: 招股日期	11 May 1999 1999年5月11日
Date of Listing: 上市日期	25 May 1999 1999年5月25日



Company Name: 公司名稱	Rising Development Holdings Limited 麗盛集團控股有限公司
Stock Code: 股票編號	1004
Business Nature: 業務性質	Manufacture, sale and design of fur garments 製造、銷售及設計皮草成衣
Date of Prospectus: 招股日期	25 September 1997 1997年9月25日
Date of Listing: 上市日期	9 October 1997 1997年10月9日



BMI APPRAISALS LIMITED

中和邦盟評估有限公司


Professional Services 專業服務

BMI Appraisals Limited (the "Company") is an associated company of a Hong Kong listed company, B M Intelligence International Limited (Stock Code No. 8158) providing a wide spectrum of professional valuation and consultancy services to clients worldwide in connection with Initial Public Offering (IPO), public documentation, merger and acquisition, financing, taxation, liquidation, accounting purposes and so on. Our service team consisting of Chartered Surveyors, Certified Public Accountants (CPAs), Chartered Financial Analysts (CFAs) and mechanical engineer possess in-depth knowledge and professional skills to provide comprehensive services to our clients.

We are well-recognized by the Hong Kong Stock Exchange, Singapore Stock Exchange, Taiwan Stock Exchange and various international banks.

Our Company has been engaged by more than 200 companies, of which more than one-half are reputable listed companies in Hong Kong for one or more of our services:

- Real Estate Valuation & Consultancy
- Pharmaceutical Asset Valuation
- Brand Name and Goodwill Valuation
- Business Valuation
- Plant and Machinery Valuation
- Vessel Valuation
- Investment and Risk Appraisal
- Business Plan
- Feasibility Study
- Equity Capital Valuation
- Valuation for Liquidation
- Valuation for Litigation
- SSAP 34 Employee Benefits Consultancy
- Share Option Valuation



中和邦盟評估有限公司(「公司」)為上市公司邦盟滙駿國際有限公司(股票編號：8158)之聯營公司，為環球客戶提供與首次招股、股東通函、收購與合併、企業融資、稅務、清盤及會計事務等有關之專業評估及顧問服務。我們之工作團隊包括特許測量師、註冊會計師、特許財經分析師及機械工程師，他們均擁有深入之行業知識及專業技能以向客戶提供全面之專業服務。

我們廣為香港聯合交易所、新加坡交易所、臺灣交易所及多家國際銀行所認可。

本公司現時有超過200個客戶，當中逾半為香港之上市公司，其所獲提供之服務包括以下一項或多項：

- 地產估值及顧問服務
- 醫藥技術及製品估值
- 品牌及商譽估值
- 企業估值
- 廠房及機器估值
- 輪船估值
- 投資及風險評估
- 業務發展計劃書
- 可行性研究
- 權益資本估值
- 清盤估值
- 訴訟估值
- 顧員福利顧問服務
- 認股權估值

Service Team 服務隊伍

Dr. Tony Cheng

Director, Business Development

BSc(Bldg), BArch, MUrbDesign(HKU), MBA(Finance), MSc(MechEng), PhD(Econ), DBM(Actuarial Science), FFA, SIFM, FCIM, MRICS, MHKIS, MASCE, MIEE, MIEEE, MIIIE, MASME, MASHRAE, P.E., MCIArb, MAIC, MRSC, MIIM, MHKIArb, SICME

Dr. Cheng is responsible for the management and business development of the Company. He has extensive experience in valuations of all kinds of properties and businesses in all major cities and areas in the PRC, Hong Kong, Macau, Taiwan, Japan, South Korea, Singapore, Malaysia, Thailand, Indonesia, Vietnam, France, Italy and USA for purposes such as public flotation, financing, lease renewal, joint-venture acquisition and disposal, etc. Dr. Cheng has involved in valuations of several major infrastructure projects in the Asia Pacific Rim. He also has experience in property agency, investment dealings and property development. He lectured valuation in the University of Hong Kong. Before joining the Company, Dr. Cheng was the Associate Director of a reputable international surveying firm in charge of all real estate appraisals and consultancy services of the valuation department.

Joannau Chan

Director, Professional Valuation Services

BSc, MSc (Applied Finance), MRICS, MHKIS, RPS(GP)

Ms. Chan is the Director of the Company. She is responsible for the daily operation and assisting in the marketing and business development of the Company. She has extensive experience in providing a wide array of professional valuation and consultancy services for landed properties situated in the major cities of the PRC, Hong Kong, Macau and various locations in the Asia-Pacific regions such as Taiwan, Vietnam and Thailand in connection with listing, asset valuations for accounting use, corporate financing and merger and acquisition purposes. In her past positions in the international surveying firms in Hong Kong, she had been actively involved in assignments related to landlord and tenant matters, land resumption, property development and stamp duty and estate duty valuations.

鄭澤豪博士

董事, 業務發展部

BSc(Bldg), BArch, MUrbDesign(HKU), MBA(Finance), MSc(MechEng), PhD(Econ), DBM(Actuarial Science), FFA, SIFM, FCIM, MRICS, MHKIS, MASCE, MIEE, MIEEE, MIIIE, MASME, MASHRAE, P.E., MCIArb, MAIC, MRSC, MIIM, MHKIArb, SICME

鄭博士專責公司之管理及業務發展。鄭博士於各類型房地產及業務評估方面具有豐富經驗，並曾於中國國內各大城市及地區、香港、澳門、臺灣、日本、南韓、新加坡、馬來西亞、泰國、印尼、越南、法國、義大利及美國等參與各項大型估值服務，如上市集資、企業融資、續訂租約、合資收購及出售企業等。鄭博士亦曾為多項亞太區重大基建估價，並擁有房地產、投資買賣及物業發展等方面之有關經驗。鄭博士曾於香港大學教授估價學。加入公司前，鄭博士曾於一國際性測量師行擔任聯席董事，主管估價部門及一切房地產估價及顧問服務。

陳詠芬小姐

董事, 專業估價服務部

BSc, MSc (Applied Finance), MRICS, MHKIS, RPS(GP)

陳小姐為公司之董事，專責公司之日常營運及協助公司業務推廣及發展。陳小姐於各類房地產估值及顧問服務等方面具有豐富經驗，並曾於中國國內各大城市、香港、澳門及亞太區各地如臺灣、越南及泰國參與各項不同類型之估值項目，如上市、會計用之資產估值、企業融資及收購與合併等。陳小姐曾於香港著名測量師行任職，並積極參與於業主及租客事務、政府收地、地產發展項目、印花稅及遺產稅等估值項目。



Service Team 服務隊伍

Marco Sze

Director, Professional Valuation Services
B. Eng (Hon), MBA (Acct), CFA, AICPA

Mr. Sze is a Director of the Company. He is experienced in conducting in-depth company & industry research, and financial analyses for valuation purposes. Prior to joining the Company, Mr. Sze worked for investment banks, a hedge fund company, a tax consulting firm and an engineering consulting firm in Hong Kong and overseas and was primarily engaged in performing financial analyses and assessing taxation impacts on entities such as financial institutions, utility companies and power plants. Mr. Sze is a holder of Chartered Financial Analyst. Besides, he is a Certificated Public Accountant in the United States, and is familiar with accounting standards under the US GAAP as well as the international GAAP.

施德誌先生

董事, 專業估價服務部
B. Eng (Hon), MBA (Acct), CFA, AICPA

施先生為公司之董事，在為評估項目而作之公司及行業研究、財務分析上具有豐富經驗。在加盟公司之先，施先生曾於香港及海外之投資銀行、對沖基金、稅務顧問及工程顧問公司任職，主要負責替多個行業 - 如金融機構、公營服務機構及發電廠等進行財務分析及稅務影響評估。施先生為特許財經分析師，此外，施先生為美國註冊會計師，熟悉美國及國際上所採用之會計準則。

Steve Luk

Director, Real Estate Agency Service
Dip, BSc, Licensed Estate Agent

Mr. Luk is the Director of BMI Surveyors Limited ("BMI Surveyors"), a subsidiary of the Company specialized in providing real estate agency and consultancy services. He is a licensed estate agent with over 30 years of practical experiences in the property field. He has held leading positions in a number of reputable international surveying firms with wide experience in dealing with all kinds of property valuation and consultancy services for worldwide clients and various international banks including acquisition and disposal of major projects throughout Asia for international clients. He has also helped to successfully set up mortgage valuation teams within those surveying firms. He is also responsible for marketing services of BMI Appraisals and BMI Surveyors.

陸家冕先生

董事, 邦盟滙駿測量師行有限公司
Dip, BSc, Licensed Estate Agent

陸先生為邦盟滙駿測量師行有限公司（「邦盟測量」）之董事，邦盟測量為公司之附屬公司，主要業務為提供房地產代理和顧問服務。陸先生現為一持牌地產代理，於物業市場具有超過三十年工作經驗。陸先生曾於多間知名之國際測量師行任職管理層，為環球客戶及各大國際銀行提供全面之物業評估及顧問服務包括於亞洲地區代表環球客戶收購及出讓重大項目，更成功協助有關測量師行成立按揭評估服務團隊。陸先生亦同時負責中和邦盟評估及邦盟測量之市場推廣工作。

Service Team 服務隊伍

Lowell Lo

Director, Business Development
BBA(Hons), MSc(NJIT), CPA, AICPA, SIFM

Mr. Lo Wah Wai, is the Director of the Company. Mr. Lo is responsible for sales and marketing activities of the Company. Mr. Lo had more than eight years' experience in auditing and business consulting services in an international accounting firm, two years of which were spent in the United States. Mr. Lo holds a bachelor's degree in business administration from the Chinese University of Hong Kong and a master's degree in science from New Jersey Institute of Technology, the United States. He is a practicing member of the Hong Kong Institute of Certified Public Accountants, a member of the American Institute of Certified Public Accountants and a member of the Information Systems Audit and Control Association (ISACA). Mr. Lo is also the Non-executive Director of three other listed companies.

Brian Li

Associate Director
BSc, MRICS, MHKIS, RPS(GP)

Mr. Li is the Associate Director of the Company. He is now in charge of property valuation and land matters covering Hong Kong, Macau and the PRC. Mr. Li worked for the Hong Kong government specialized in valuation of special properties before he joined the private sector as the Management Surveyor of a reputable bank. He then moved up the ranks and became the Director of the bank's subsidiary real estate management company. During this tenure, Mr. Li supervised valuation, leasing and property management matters for the Bank's portfolios in Hong Kong and Southeast Asia. Mr. Li is on the list of approved property valuers of the Hong Kong Institute of Surveyors to conduct valuation for reference in matters related to company registration or public offering, public documentation and mergers and acquisitions. He is also a Registered Business Valuer of the Hong Kong Business Valuation Forum.

盧華威先生

董事, 業務發展部
BBA(Hons), MSc(NJIT), CPA, AICPA, SIFM

盧先生為公司之董事，專責該集團之營業及推廣活動。盧先生於創立邦盟匯駿集團以前曾任職一間國際會計師行，於審計及企業顧問服務方面擁有超過十年經驗，其中兩年曾於美國工作。盧先生持有香港中文大學學士學位，及美國新澤西科技學院理學碩士。盧先生乃香港會計師公會之執業成員，同時持有其他專業團體之會籍，包括美國會計師協會及資訊系統審計與控制協會（ISACA）。盧先生同時亦為另外三間上市公司之非執行董事。

李永鏡先生

聯席董事
BSc, MRICS, MHKIS, RPS(GP)

李先生為公司之聯席董事，現負責香港、澳門及中國之物業評估及土地事務。李先生曾於香港政府工作，專責特殊物業之評估。在轉投私營機構後，李先生曾擔任知名銀行之測量師主管，繼而晉升為銀行附屬之房地產管理公司董事，監察與銀行在香港和東南亞資產組合有關之評估租務及物業管理事務。彼乃香港測量師學會之物業評估師，能為公司註冊或上市、公眾檔及收購合併事務進行評估作參考之用，並同時為香港商業估值協會所認可之註冊商業評估師。



Service Team 服務隊伍

K.K. Yeung

Associate Director

Mr. Yeung is the Associate Director of the Company. He is mainly responsible for the business development and marketing of the Company. Before joining the Company, Mr. Yeung had served the Rating & Valuation Department of the Government of HKSAR since 1986 and subsequently worked for bank, developer and a local professional surveyor firm and thus accumulates extensive experience in the real estate valuation and surveying field. He specializes in statutory valuation and is well conversant with the process and legal procedures of land resumption and/or acquisition matters and the public undertakings in Hong Kong.

K.C. Ku

Senior Manager, Plant & Machinery Valuation Service
B. Engineering (Mechanical), M.B.A.

Mr. Ku is the Senior Manager of the Company. He has wide experience in passive electronic components production line construction and technology improvement, such as surface-mounted devices (SMD) and modules made of low temperature cofired ceramics (LTCC) in Hong Kong and the PRC. He has also extensive knowledge on mechanical engineering in particular to manage the operation of cutting tools manufacturing for printed circuit board (PCB) industry like micro-drills and routers. He is familiar with the application and values of various manufacturing machinery and equipment. Prior to joining the Company, Mr. Ku previously worked as a project manager in a reputable consultancy company engaging in electronic components.

楊錦強先生

聯席董事

楊先生為公司之聯席董事，主要負責公司之業務發展及推廣。在加盟公司之先，楊先生曾於香港政府差餉物業估價署、銀行、發展商及本地專業測量師行任職多年，對房地產測量及物業估值具有豐富廣泛經驗。楊先生專長於法定估值及對香港之收地賠償估值及/或收購事宜具有深切認識及經驗。

古嘉俊先生

高級經理，機器及設備估價部

B. Engineering (Mechanical), M.B.A.

古先生為公司之高級經理。古先生在被動電子元器件生產線建造及技術改進擁有豐富經驗，產品包括貼片式電子零件及低溫共燒陶瓷模塊等。古先生於機械工程方面，尤其在生產切割印刷線路板刀具的微型鑽嘴及銼刀製造廠等具有豐富經驗，更熟悉各種高精度加工設備的應用及價值。在加入公司之前，古先生於一知名之電子零件生產線技術服務供應商擔任項目經理。

Service Team 服務隊伍

Dr. Francois Y. Fong

Medical Consultant
MBBS(Hons)(Monash), BMedSc(Hons)(Monash), GradDipHthInfo(Monash),
MFM(Clinical)(Monash), FRACGP

Dr. Fong is a medical consultant of the Company. He has extensive knowledge and experience in the field of medicine, health science and health services. He is currently the Medical Director of MediNet Health Centre Limited and Synergy HealthCare Limited. He is a Fellow of Royal Australian College of General Practitioners, Member of Hong Kong College of Family Physician, Member of Australian College of Health Services Executive, Member of Australian Medical Association and Member of Hong Kong Medical Association.

He has also been appointed as lecturer of Department of General Practice, School of Primary Health, Monash University, Australia, Honorary Clinical Assistant Professor of the Department of Medicine, University of Hong Kong and Conjoint Clinical Tutor of the Department of Community and Family Medicine, Chinese University of Hong Kong.

Vera Lok

Associate Director, Intangible Assets Valuation Service
BBA, ACCA, AHKSA, CFA

Ms. Lok is the Associate Director of the Company. She is an associate member of the Hong Kong Society of Accountants and a CFA Charterholder. She has a broad exposure in valuations for various types of business and intangible assets in the Asia Pacific Rim. She actively involved in valuations for public listings, notifiable transactions and company accounts. She has an extensive experience in feasibility study, business valuation and vessel valuation in the areas such as Hong Kong, the PRC and Indonesia. Prior to joining the Company, Ms. Lok worked in an international auditing firm and involved in business consultancy services and auditing activities in Hong Kong and the PRC.

方陽醫生

醫學顧問
MBBS(Hons)(Monash), BMedSc(Hons)(Monash), GradDipHthInfo(Monash),
MFM(Clinical)(Monash), FRACGP

方醫生為公司之醫學顧問，在藥物、健康科學及健康服務各範疇具有豐富知識和經驗。方醫生現為醫療網絡醫務中心及協健醫療有限公司之醫務總監、澳洲皇家全科學院院士、香港家庭醫學學院院員、澳洲皇家醫療服務行政學院院士、澳洲醫學會會員及香港醫學會會員。

方醫生亦為澳洲Monash大學醫學院全科系講師、香港中文大學醫學院社區及家庭醫學系名譽臨床導師，以及香港大學家庭醫學名譽臨床助理教授。

駱瑞琦小姐

BBA, ACCA, AHKSA, CFA

聯席董事, 無形資產估價部

駱小姐為公司之聯席董事，亦為香港會計師公會會員及特許財經分析師，於亞太區之企業及無形資產評估工作具有相當經驗，並活躍於有關上市、須披露交易及公司帳目之估值工作。駱小姐於可行性研究、企業估值及輪船估值等方面擁有豐富經驗，並曾於香港、中國及印尼等地參與各項大型估值項目。在加入公司之前，駱小姐於香港一國際性審計師行任職，主要負責香港及中國國內之企業顧問及審計工作。



Service Team 服務隊伍

We are:

Member of The Royal Institution of Chartered Surveyors (MRICS)
Member of The Hong Kong Institute of Surveyors (MHKIS)
Member of The Hong Kong Institute of Certified Public Accountants (HKICPA)
Chartered Financial Analyst (CFA)
Member of The Association of Chartered Certified Accountants (ACCA)
Member of The American Institute of Certified Public Accountants (AICPA)
Member of The Australian Society of Certified Practising Accountants (CPA Aust)
Member of The Institute of Internal Auditors (CIA)
Member of The Chartered Institute of Arbitrators (MCI Arb)
Member of The Society of Actuaries (SOA)
International Finance Manager (IFM)
Holder of Estate Agent's License
Certified Public Valuer (China) (CPV)
Certified Public Accountant (China) (CICPA)
Price Appraiser (China)
Certified Real Estate Valuer (China)
Certified Land Appraiser (China)
Certified Tax Accountant (China)

Our Company has:

"A" Grade Land and Resources Appraisal Qualification
"A" Grade Real Estate Appraisal Qualification
Engineering Cost Qualification
Business License of Legal Person of Enterprise
Assets Appraisal Qualification
Securities Related Assets Appraisal Qualification

我們之服務團隊擁有以下專業資格:

英國皇家特許測量師學會會員 (MRICS)
香港測量師學會會員 (MHKIS)
香港會計師公會會員 (HKICPA)
特許財經分析師 (CFA)
英國特許會計師公會會員 (ACCA)
美國註冊會計師協會會員 (AICPA)
澳洲會計師公會會員 (CPA Aust)
國際內部審計師協會會員 (CIA)
特許仲裁師協會會員 (MCI Arb)
精算師學會會員 (SOA)
國際財務管理師 (IFM)
地產代理牌照持有人
中國註冊資產評估師協會會員 (CPV)
中國註冊會計師協會會員 (CICPA)
中國價格鑒證師
中國註冊房地產估價師
中國土地估價師
中國註冊稅務師

我們公司持有:

土地評估A級資格
房地產評估A級資格
工程造價資格
企業法人營業資格
資產評估資格
證券業資產評估資格

Successful Cases 成功案例 – IPO上市招股



Company Name: 公司名稱	Z-Obee Holdings Limited
Stock Code: 股票編號	948
Business Nature: 業務性質	Mobile handset application and solution provider and a mobile handset manufacturer in the PRC 中國手機應用程式及解決方案供應商以及手機製造商
Date of Listing: 上市日期	1 March 2010 2010年3月1日
Project Nature: 評估項目	Property valuation in Hong Kong and the PRC 香港及中國之物業評估



Company Name: 公司名稱	Meike International Holdings Limited 美克國際控股有限公司
Stock Code: 股票編號	953
Business Nature: 業務性質	Engaged in sales of branded sportswear products 主要從事銷售品牌運動服飾產品
Date of Listing: 上市日期	19 January 2010 2010年1月19日
Project Nature: 評估項目	Property valuation in the PRC 中國之物業評估



Company Name: 公司名稱	China All Access (Holdings) Limited 中國全通(控股)有限公司
Stock Code: 股票編號	633
Business Nature: 業務性質	Engaged in providing information communication application solutions and information communication application services 主要從事信息通訊應用解決方案及信息通訊應用服務
Date of Listing: 上市日期	19 September 2009 2009年9月19日
Project Nature: 評估項目	Property valuation in Hong Kong and the PRC 香港及中國之物業評估



Company Name: 公司名稱	Strong Petrochemical Holdings Limited 海峽石油化工控股有限公司
Stock Code: 股票編號	852
Business Nature: 業務性質	Engaged in the trading of oil products 主要從事石油產品貿易
Date of Listing: 上市日期	12 January 2009 2009年1月12日
Project Nature: 評估項目	Property valuation in Hong Kong, the PRC and Macau 香港、中國及澳門之物業評估

Successful Cases 成功案例 – IPO上市招股



Company Name: 公司名稱	Vinco Financial Group Limited 域高金融集團有限公司
Stock Code: 股票編號	8340
Business Nature: 業務性質	Engaged in the provision of corporate finance advisory services to companies in Hong Kong 主要從事於向香港公司提供企業融資顧問
Date of Listing: 上市日期	20 May 2008 2008年5月20日
Project Nature: 評估項目	Property valuation located in Hong Kong 香港之物業評估



Company Name: 公司名稱	SFK Construction Holdings Limited 新福港建設集團有限公司
Stock Code: 股票編號	301
Business Nature: 業務性質	Engaged in construction and maintenance works for buildings and civil engineering in Hong Kong, Macau and China 主要在香港、澳門及中國從事樓宇的建築與保養以及土木工程
Date of Listing: 上市日期	18 January 2008 2008年1月18日
Project Nature: 評估項目	PRC Property valuations in Hong Kong and Macau 香港及澳門之物業評估

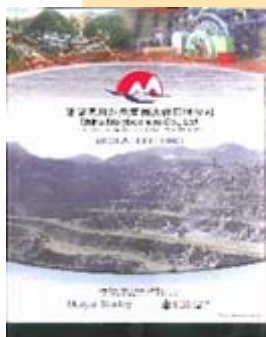


Company Name: 公司名稱	Bio Beauty Group Ltd. 真優美集團有限公司
Stock Code: 股票編號	3332
Business Nature: 業務性質	Engaged in the research, development, manufacture and sale of skincare products and colour cosmetics 主要從事護膚品和彩妝的研發、生產及銷售
Date of Listing: 上市日期	4 December 2007 2007年12月4日
Project Nature: 評估項目	Property valuations in Hong Kong and Macao 香港及澳門之物業評估



Company Name: 公司名稱	Z-OBEE Holdings Limited
Stock Code: 股票編號	39519 (listed in Singapore Exchange)
Business Nature: 業務性質	Engaged in providing complete design services spanning the entire handset design cycle, which involves industrial design, mechanical design, software design, hardware design, procurement of hardware, prototype testing, pilot production and production support
Date of Listing: 上市日期	21 November 2007 2007年11月21日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC Convertible Loan Valuations

Successful Cases 成功案例 – IPO上市招股



Company Name: 公司名稱	China Molybdenum Co., Ltd. 洛陽樂川鉬業集團股份有限公司
Stock Code: 股票編號	3993
Business Nature: 業務性質	Engaged in the business of involve molybdenum mining, flotation, roasting and smelting, and downstream processing 主要業務涉及鉬的開採、浮選、焙燒及冶煉，以及下游加工
Date of Listing: 上市日期	26 April 2007 2007年4月26日
Project Nature: 評估項目	PRC Property valuations in the PRC 國內之物業評估



Company Name: 公司名稱	Jutal Offshore Oil Services Limited 巨濤海洋石油服務有限公司
Stock Code: 股票編號	3303
Business Nature: 業務性質	Engaged in the provision of technical support services in offshore oil and natural gas exploitation and production, as well as in the design, fabrication and sale of oil and natural gas processing skid equipment to its customers in the oil and natural gas industries 主要業務為提供海洋石油及天然氣開發和生產的技術支持服務，以及為石油及天然氣行業客戶設計、製造和銷售石油及天然氣處理設備的綜合服務提供商
Date of Listing: 上市日期	21 September 2006 2006年9月21日
Project Nature: 評估項目	Property valuations in Hong Kong, Macau and the PRC 香港、澳門及國內之物業評估



Company Name: 公司名稱	Star Pharmaceutical Limited 斯達製藥有限公司
Stock Code: 股票編號	Listed in Singapore Exchange
Business Nature: 業務性質	Engaged in the manufacture and sale of both Western and TCM-formulated prescription drugs in the PRC and our sales are made through our distribution network of approximately 240 distributors to hospitals, clinics and pharmacies
Date of Listing: 上市日期	15 February 2006 2006年2月15日
Project Nature: 評估項目	Intangible Asset Valuation 無形資產之評估



Company Name: 公司名稱	C & O Pharmaceutical Technology (Holdings) Limited 長澳藥業科技(集團)有限公司
Stock Code: 股票編號	33963 (Listed in Singapore Exchange)
Business Nature: 業務性質	Engaged in the business of (1) marketing and selling third-party pharmaceutical products in the PRC, (2) manufacturing, marketing and selling our own pharmaceutical products (including, in particular, medicinal products) in the PRC, and (3) the research, development and selling of technical know-how relating to pharmaceutical products
Date of Listing: 上市日期	17 October 2005 2005年10月17日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 香港及國內之物業評估

Successful Cases 成功案例 – IPO上市招股



Company Name: 公司名稱	Linfair Holdings Limited 福茂控股有限公司
Stock Code: 股票編號	462
Business Nature: 業務性質	Engaged in the provision of engineering systems contracting services and supporting services for and sale of related spare parts and consumables to customers mainly in Hong Kong, the PRC and Southeast Asia, including Malaysia and Singapore 主要業務是提供工程系統承包及相關的支援服務，同時銷售相關零件及消耗品，客戶集中於香港、中國及東南亞（包括馬來西亞及新加坡）等地
Date of Listing: 上市日期	10 June 2005 2005年6月10日
Project Nature: 評估項目	Property valuations in Hong Kong, the PRC, Taiwan and Malaysia 香港、國內、台灣及馬來西亞之物業評估



Company Name: 公司名稱	Hopefluent Group Holdings Limited 合富輝煌集團控股有限公司
Stock Code: 股票編號	733
Business Nature: 業務性質	Engaged in providing comprehensive real estate agency services mainly in Guangzhou as well as various areas of the Guangdong province and other cities such as Tianjin in the PRC 主要業務為在廣州提供綜合房地產代理服務，同時在廣東省各地及天津等其他國內城市亦有代理業務
Date of Listing: 上市日期	15 July 2004 2004年7月15日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 香港及國內之物業評估



Company Name: 公司名稱	China Flexible Packaging Holdings Limited 中國軟包裝控股有限公司
Stock Code: 股票編號	-
Business Nature: 業務性質	Engaged in the production and sale of Biaxially Oriented Polypropylene (BOPP) film, a type of flexible plastic packaging material
Date of Listing: 上市日期	11 February 2004 2004年2月11日
Project Nature: 評估項目	Property & Machinery valuations in the PRC 國內物業及機器設備評估



Company Name: 公司名稱	China Northern Enterprises Investment Fund Limited 中國北方企業投資基金有限公司
Stock Code: 股票編號	2324
Business Nature: 業務性質	Engaged in investments in listed and unlisted companies mainly in Hong Kong and the PRC 主要業務為投資於香港及中國的上市及非上市公司
Date of Listing: 上市日期	27 October 2003 2003年10月27日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估



Company Name: 公司名稱	Shine Science & Technology (Holdings) Limited 新意科技(控股)有限公司
Stock Code: 股票編號	8270
Business Nature: 業務性質	Engaged in the provision of clearing platforms, application software and technical support services for participants of Primary Clearing System and Secondary Clearing System in the PRC 主要業務是向中國一級結算系統及二級結算系統參與者提供結算平台、應用軟件及技術支援服務
Date of Listing: 上市日期	12 August 2003 2003年8月12日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港物業評估

Successful Cases 成功案例 – IPO上市招股



Company Name: 公司名稱	Vital BioTech Holdings Limited 維奧生物科技控股有限公司
Stock Code: 股票編號	1164
Business Nature: 業務性質	Engaged in the research, development, manufacture, sale and distribution of biopharmaceutical and conventional pharmaceutical products 主要從事生物藥品及傳統藥品之研究、開發、製造、銷售及分銷
Date of Listing: 上市日期	4 August 2003 2003年8月4日
Project Nature: 評估項目	Property valuation in the PRC 國內物業評估



Company Name: 公司名稱	Spread Prospects Holdings Limited 展鴻控股有限公司
Stock Code: 股票編號	572
Business Nature: 業務性質	Engaged in the manufacture and sale of tinplate cans for the packaging of foods and beverages in the PRC 主要從事的業務為在中國製造和銷售包裝食品及飲料的馬口鐵罐
Date of Listing: 上市日期	2 July 2003 2003年7月2日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港物業評估



Company Name: 公司名稱	Ocean Grand Chemicals Holdings Limited 海域化工集團有限公司
Stock Code: 股票編號	2882
Business Nature: 業務性質	Engaged in the processing, production and trading of Electroplating) Chemicals in the PRC and Hong Kong 主要在中國和香港從事電鍍化學品之加工、生產及貿易
Date of Listing: 上市日期	30 June 2003 2003年6月30日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港物業評估



Company Name: 公司名稱	Chanco International Group Limited 卓高國際集團有限公司
Stock Code: 股票編號	264
Business Nature: 業務性質	Engaged in the design and manufacture of branded men's and ladies' leather accessories, including finished belts and small leather goods such as wallets, key rings and organisers 主要從事著名品牌男女裝皮革配飾品(包括皮帶和小皮具, 如錢包、鑰匙環及記事簿)之設計及生產業務
Date of Listing: 上市日期	12 March 2003 2003年3月12日
Project Nature: 評估項目	Property valuation in Hong Kong and the PRC 國內及香港物業評估



Company Name: 公司名稱	Sunlink International Holdings Limited 科浪國際控股有限公司
Stock Code: 股票編號	2336
Business Nature: 業務性質	An established distributor of semiconductors for consumer electronic and telecommunication products, computers and peripheral devices for customers in Hong Kong and the PRC 一間具相當規模之半導體分銷商, 於香港及中國為客戶分銷消費電子與電訊產品、電腦及周邊設備之半導體
Date of Listing: 上市日期	3 March 2003 2003年3月3日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港物業評估

Successful Cases 成功案例 – IPO上市招股



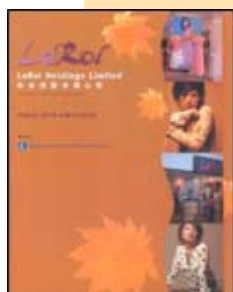
Company Name: 公司名稱	KanHan Technologies Group Limited 看漢科技集團有限公司
Stock Code: 股票編號	8175
Business Nature: 業務性質	Developing and marketing a patented server based font technology for its real time on-line communications software platform for the Chinese language 開發及銷售供其即時在線中國語言通訊軟件平台使用之專利伺服器字體科技
Date of Listing: 上市日期	25 February 2003 2003年2月25日
Project Nature: 評估項目	Property valuation in Hong Kong 香港的物業評估



Company Name: 公司名稱	Global Link Communications Holdings Limited 國聯通信控股有限公司
Stock Code: 股票編號	8060
Business Nature: 業務性質	Research and development and provision of telecommunications software solutions for new communications services and value-added telecommunications services as well as provision of other communication network solutions 為新興電信服務及增值電信服務之研發及提供電信軟件解決方案，以及提供其他通信網絡解決方案
Date of Listing: 上市日期	13 November 2002 2002年11月13日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估



Company Name: 公司名稱	Zhejiang Yonglong Enterprises Co., Ltd. 浙江永隆實業股份有限公司
Stock Code: 股票編號	8211
Business Nature: 業務性質	Research and development, manufacture and sale of woven fabrics (the continuing operation) 主要從事梭織布之研究、開發、製造及銷售業務(持續經營業務)
Date of Listing: 上市日期	8 November 2002 2002年11月8日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港的物業評估



Company Name: 公司名稱	LeRoi Holdings Limited 利來控股有限公司
Stock Code: 股票編號	221
Business Nature: 業務性質	Design, distribution and sales of lady apparel to the PRC market 設計及於中國市場分銷及銷售女士服裝
Date of Listing: 上市日期	7 November 2002 2002年11月7日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估



Company Name: 公司名稱	Long Far Pharmaceutical Holdings Limited 龍發製藥集團有限公司
Stock Code: 股票編號	2898
Business Nature: 業務性質	Marketing and distribution as well as the research and development of proprietary Chinese medicine under the brandname of "龍發製藥" (Long Far) 市場推廣及經銷之業務，並研發其下品牌“龍發製藥”之中成藥
Date of Listing: 上市日期	5 September 2002 2002年9月5日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估

Successful Cases 成功案例 – IPO上市招股



Company Name: 公司名稱	Huafeng Environmental Protection Textile International Group Limited 華豐環保紡織國際集團有限公司
Stock Code: 股票編號	364
Business Nature: 業務性質	Provision of fabrics processing services covering bleaching and dyeing to setting and finishing 提供布料加工服務，包括漂白與染色以至定型及後整理
Date of Listing: 上市日期	30 August 2002 2002年8月30日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港的物業評估



Company Name: 公司名稱	Teem Foundation Group Limited 浩基集團有限公司
Stock Code: 股票編號	628
Business Nature: 業務性質	Provision and installation of fire-rated timber door sets, interior decoration and renovation services 提供及安裝防火級木門組合，室內裝修及翻新服務
Date of Listing: 上市日期	24 July 2002 2002年7月24日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估



Company Name: 公司名稱	Sonavox International Holdings Limited 上聲國際控股有限公司
Stock Code: 股票編號	8226
Business Nature: 業務性質	Design, manufacture and sale of loudspeaker systems 設計、製造及銷售揚聲系統
Date of Listing: 上市日期	19 July 2002 2002年7月19日
Project Nature: 評估項目	Property valuations in Hong Kong and the PRC 國內及香港的物業評估



Company Name: 公司名稱	Capital Publications Limited 資本出版有限公司
Stock Code: 股票編號	8155
Business Nature: 業務性質	Publication of the popular financial and economic magazine 出版中文財經月刊雜誌
Date of Listing: 上市日期	18 July 2002 2002年7月18日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估



Company Name: 公司名稱	Jessica Publications Limited
Stock Code: 股票編號	8137
Business Nature: 業務性質	Publication of magazines 雜誌出版
Date of Listing: 上市日期	8 January 2002 2002年1月8日
Project Nature: 評估項目	Property valuation in Hong Kong 香港物業評估

Successful Cases 成功案例 – Circular 通函



Company Name: Siberian Mining Group Company Limited
 公司名稱 西伯利亞礦業集團有限公司

Stock Code: 1142
 股票編號

Purpose of Circular: (i) Discloseable and connected transaction – acquisition of 30% interest in the Russian subsidiary; and (ii) Connected transaction – entering into the deed of settlement
 通函目的 (i) 須予披露及關連交易 – 收購俄羅斯附屬公司之30%權益; 及(ii) 關連交易 – 訂立清償契據

Date of Circular: 19 January 2010
 通函日期 2010年1月19日

Project Nature: Business valuation of a 30% equity interest in Shakhta Lapichevskaya LLC
 評估項目 有關Shakhta Lapichevskaya LLC之30%股權之商業評估



Company Name: CNPC (Hong Kong) Limited
 公司名稱 中國(香港)石油有限公司

Stock Code: 135
 股票編號

Purpose of Circular: (i) connected transaction in relation to the Huayou share acquisition; and (ii) connected transaction in relation to disposal of assets from Xinjiang Xinjie to Petrochina
 通函目的 (i) 有關華油股份收購事項之關連交易; 及 (ii) 有關新疆新捷向中國石油出售資產之關連交易

Date of Circular: 13 January 2010
 通函日期 2010年1月13日

Project Nature: Property valuation located in the PRC
 評估項目 中國之物業評估



Company Name: China Infrastructure Investment Limited
 公司名稱 中國基建投資有限公司

Stock Code: 600
 股票編號

Purpose of Circular: Very substantial disposal and connected transaction in relation to the disposal of Pearl Oriental Macau Limited
 通函目的 有關出售東方明珠澳門有限公司之非常重大出售事項及關連交易

Date of Circular: 11 January 2010
 通函日期 2010年1月11日

Project Nature: Property valuation located in Macau
 評估項目 澳門之物業評估



Company Name: Far East Golden Resources Group Limited
 公司名稱 遠東金源集團有限公司

Stock Code: 1188
 股票編號

Purpose of Circular: (i) Possible very substantial acquisition and connected transaction strategic participation in the development of the HK motors project in the US; (ii) Proposed increase in authorised share capital; (iii) Proposed grant of specific mandate; (iv) Proposed change of English company name secondary name; and (v) notice of sgm
 通函目的 (i) 可能進行之非常重大收購及關連交易策略性地參與發展美國之HK汽車項目; (ii) 建議增加法定股本; (iii) 建議授出特別; (iv) 授權建議更改英文公司名稱及新第二名稱; (iii) 及 (v) 股東特別大會通告

Date of Circular: 29 December 2009
 通函日期 2009年12月29日

Project Nature: Property valuation located in the PRC, Hong Kong and USA
 評估項目 中國、香港及美國之物業評估

Successful Cases 成功案例 – Circular 通函



Company Name: China Chief Cable TV Group Limited
公司名稱 中國3C集團有限公司

Stock Code: 8153
股票編號

Purpose of Circular: Very substantial acquisition
通函目的 非常重大收購事項

Date of Circular: 28 December 2009
通函日期 2009年12月28日

Project Nature: Property valuation located in the PRC
評估項目 中國之物業評估



Company Name: New Heritage Holdings Ltd.
公司名稱 新澤控股有限公司

Stock Code: 95
股票編號

Purpose of Circular: Major transaction connected transaction disposal of 10% interest in Key Apex Limited
通函目的 主要交易關連交易出售凱亞有限公司10%權益

Date of Circular: 21 December 2009
通函日期 2009年12月21日

Project Nature: Property valuation located in the PRC
評估項目 中國之物業評估



Company Name: Hong Kong Energy (Holdings) Limited
公司名稱 香港新能源(控股)有限公司

Stock Code: 987
股票編號

Purpose of Circular: (i) Major and connected transaction in relation to the acquisition of a 10% effective equity interest in project company; (ii) assignment of loans and (iii) financial assistance
通函目的 (i) 主要及關連交易收購項目公司10%實際股本權益; (ii) 貸款轉讓及 (iii) 財務資助

Date of Circular: 14 December 2009
通函日期 2009年12月14日

Project Nature: Business valuation of 10% equity interest in CECIC HKC Wind Power Co., Ltd.
評估項目 有關對中節能港建風力發電(張北)有限公司10%股本權益之商業評估



Company Name: Hembly International Holdings Limited
公司名稱 恒寶利國際控股有限公司

Stock Code: 3989
股票編號

Purpose of Circular: (i) Very substantial acquisition; (ii) connected transaction and (iii) specific mandate to issue new shares
通函目的 (i) 非常重大收購事項; (ii) 關連交易及 (iii) 發行新股份的特別授權

Date of Circular: 23 November 2009
通函日期 2009年11月23日

Project Nature: Business valuation of 100% equity interest in Smartview Investment Holdings Limited
評估項目 有關對Smartview Investment Holdings Limited 之100%股權之商業評估



Company Name: Asia Energy Logistics Group Limited
公司名稱 亞洲能源物流集團有限公司

Stock Code: 351
股票編號

Purpose of Circular: (i) Discloseable and connected transaction acquisition of 30% interest in Gofar Holdings Limited; Vendor CB supplemental CB subscription agreement; and (iii) notice of extraordinary general meeting
通函目的 (i) 須予披露交易及關連交易收購高遠控股有限公司30%權益及賣方可換股債券; (ii) 補充可換股債券認購協議及 (iii) 股東特別大會通告

Date of Circular: 23 November 2009
通函日期 2009年11月23日

Project Nature: Business valuation of a 100% equity interest in Gofar Holdings Limited
評估項目 有關對高遠控股有限公司之100%股權之商業評估

Successful Cases 成功案例 – Circular 通函



Company Name: SRE Group Limited
公司名稱 上置集團有限公司

Stock Code: 1207
股票編號

Purpose of Circular: (i) Discloseable and connected transaction acquisition of Goldjoy Investment Limited; and (ii) delay in enforcement of an undertaking given by SRE Investment Holding Limited
通函目的 (i) 須予披露及關連交易收購金怡投資有限公司; 及 (ii) 延後強制上置投資控股有限公司履行所作出之承諾

Date of Circular: 18 November 2009
通函日期 2009年11月18日

Project Nature: Property valuation located in the PRC
評估項目 中國之物業評估



Company Name: EPI (Holdings) Limited
公司名稱 長盈集團(控股)有限公司

Stock Code: 689
股票編號

Purpose of Circular: (i) Very substantial acquisition; and (ii) proposed increase in authorised share capital
通函目的 (i) 非常重大收購事項; 及(ii)建議增加法定股本

Date of Circular: 9 October 2009
通函日期 2009年10月9日

Project Nature: Business valuation of a 100% equity interest in Have Result Investments Limited
評估項目 有關對有成投資有限公司之100%股權之商業評估



Company Name: Buildmore International Limited
公司名稱 建懋國際有限公司

Stock Code: 108
股票編號

Purpose of Circular: Very substantial acquisition in respect of possible acquisition of the entire issued share capital of United Achieve International Limited
通函目的 有關建議收購United Achieve International Limited全部已發行股本之非常重大收購事項

Date of Circular: 7 October 2009
通函日期 2009年10月7日

Project Nature: Business valuation of a 100% equity interest in Rakupuri Inc. and property valuation located in the PRC
評估項目 有關對Rakupuri Inc.之100%股權之商業評估及中國之物業評估



Company Name: China Infrastructure Investment Limited
公司名稱 中國基建投資有限公司

Stock Code: 600
股票編號

Purpose of Circular: (i) Discloseable and connected transaction in relation to the disposal of 55% interest in Continental Ocean Investment and Development Company Limited; and (ii) termination of major and connected transaction in relation to the disposal of the property in Taipa, Macau
通函目的 (i) 有關出售陸海投資發展有限公司55%權益之須予披露及關連交易; 及(ii) 終止有關出售澳門氹仔物業之主要及關連交易

Date of Circular: 6 October 2009
通函日期 2009年10月6日

Project Nature: Property valuation located in Macau
評估項目 澳門之物業評估



Company Name: CNPC (Hong Kong) Limited
公司名稱 中國(香港)石油有限公司

Stock Code: 135
股票編號

Purpose of Circular: Discloseable and connected transaction in relation to the Zhongyou Zhongtai acquisition
通函目的 有關中油中泰收購事項之須予披露及關連交易

Date of Circular: 2 October 2009
通函日期 2009年10月2日

Project Nature: Property valuation located in the PRC
評估項目 中國之物業評估

Successful Cases 成功案例 – Circular 通函



Company Name: 公司名稱	Pearl Oriental Innovation Limited 東方明珠創業有限公司
Stock Code: 股票編號	632
Purpose of Circular: 通函目的	Very substantial acquisition — transfer of plastic recycling business; (ii) Formation of a joint venture company China Environmental Resources Limited; and (iii) A connected and discloseable transaction (i) 非常重大收購事項— 轉讓塑料回收業務; (ii) 成立合資公司中國環保資源有限公司; 及(iii) 關連及須予披露交易
Date of Circular: 通函日期	25 September 2009 2009年9月25日
Project Nature: 評估項目	Property valuation located in Hong Kong, the PRC and France 香港、中國及法國之物業評估



Company Name: 公司名稱	Century Legend (Holdings) Limited 世紀建業(集團)有限公司
Stock Code: 股票編號	79
Purpose of Circular: 通函目的	Major transaction relating to acquisition of property 有關收購物業之主要交易
Date of Circular: 通函日期	16 September 2009 2009年9月16日
Project Nature: 評估項目	Property valuation located in Hong Kong 香港之物業評估



Company Name: 公司名稱	China Infrastructure Investment Limited 中國基建投資有限公司
Stock Code: 股票編號	600
Purpose of Circular: 通函目的	Major and connected transaction in relation to the disposal of the property in Taipa, Macau 有關出售澳門氹仔物業之主要及關連交易
Date of Circular: 通函日期	11 September 2009 2009年9月11日
Project Nature: 評估項目	Property valuation located in Macau 澳門之物業評估



Company Name: 公司名稱	Global Resources Development (Holding) Limited 大地資源發展(控股)有限公司
Stock Code: 股票編號	8116
Purpose of Circular: 通函目的	Major transaction acquisition of Wealthy China Group Limited and notice of extraordinary general meeting 主要交易收購富華集團有限公司及股東特別大會通告
Date of Circular: 通函日期	7 September 2009 2009年9月7日
Project Nature: 評估項目	Business valuation of a 100% equity interest in Wealthy China Group Limited 有關富華集團有限公司之全部股權之商業評估



Company Name: 公司名稱	PME Group Limited 必美宜集團有限公司
Stock Code: 股票編號	379
Purpose of Circular: 通函目的	Major transaction and notice of extraordinary general meeting 主要交易及股東特別大會通告
Date of Circular: 通函日期	7 September 2009 2009年9月7日
Project Nature: 評估項目	Business valuation of a 100% equity interest in the PRC Company 有關中國公司之100%股權之商業評估

Successful Cases 成功案例 – Circular 通函



Company Name: Prosperity International Holdings (H.K.) Limited
 公司名稱 昌興國際控股(香港)有限公司

Stock Code: 803
 股票編號

Purpose of Circular: (i) Very substantial acquisition and connected transaction in relation to the acquisition of 55.07% interest in Prosperity Minerals Holdings Limited; (ii) application for whitewash waiver; and (iii) specific mandate to issue new shares
 通函目的 (i) 有關收購Prosperity Minerals Holdings Limited 55.07 %權益之非常重大收購事項及關連交易；(ii) 申請清洗豁免；及(iii) 發行新股之特別授權

Date of Circular: 27 August 2009
 通函日期 2009年8月27日

Project Nature: Business valuation of a 100% equity interest in Prosperity Minerals Holdings Limited
 評估項目 有關Prosperity Minerals Holdings Limited 100%股權之商業評估



Company Name: China Precious Metal Resources Holdings Co., Ltd.
 公司名稱 中國貴金屬資源控股有限公司

Stock Code: 1194
 股票編號

Purpose of Circular: Very substantial acquisition
 通函目的 非常重大收購事項

Date of Circular: 24 August 2009
 通函日期 2009年8月24日

Project Nature: Business valuation of a 100% equity interest in Chifeng Honghuagou and Lianhuashan Gold Projects
 評估項目 有關赤峰紅花溝及蓮花山金礦股權之商業評估



Company Name: Century Legend (Holdings) Limited
 公司名稱 世紀建業(集團)有限公司

Stock Code: 79
 股票編號

Purpose of Circular: Major transaction relating to acquisition of property
 通函目的 有關收購物業之主要交易

Date of Circular: 14 August 2009
 通函日期 2009年8月14日

Project Nature: Property valuation located in Hong Kong
 評估項目 香港之物業評估



Company Name: KTP Holdings Limited
 公司名稱 港台集團有限公司

Stock Code: 645
 股票編號

Purpose of Circular: Major and connected transaction
 通函目的 主要及關連交易

Date of Circular: 13 August 2009
 通函日期 2009年8月13日

Project Nature: Property valuation located in the PRC
 評估項目 中國之物業評估



Company Name: Byford International Limited
 公司名稱 百富國際有限公司

Stock Code: 8272
 股票編號

Purpose of Circular: (i) Very substantial disposal; and (ii) notice of the extraordinary general meeting
 通函目的 (i) 非常重大出售事項；及(ii) 股東特別大會通告

Date of Circular: 7 August 2009
 通函日期 2009年8月7日

Project Nature: Trademark valuation
 評估項目 商標評估

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
20/7/2009	18	Oriental Press Group Ltd. 東方報業集團有限公司	Property Valuation
30/6/2009	736	China Properties Investment Holdings Limited 中國置業投資控股有限公司	Valuation of the copper and molybdenum mine
29/6/2009	351	China Sciences Conservational Power Limited 中科環保電力有限公司	Property Valuation
26/6/2009	263	China Yunnan Yin Minerals Group Company Limited 中國雲錫礦業集團有限公司	Valuation of a mixed metals mine
15/6/2009	136	Mascotte Holdings Limited 馬斯葛集團有限公司	Valuation of a forest
12/6/2009	274	Global Green Tech Group Limited 高寶綠色科技集團有限公司	Business Valuation
12/6/2009	2882	Hong Kong Resources Holdings Company Limited 香港資源控股有限公司	Property Valuation
8/5/2009	852	Strong Petrochemical Holdings Limited 海峽石油化工控股有限公司	Vessel Valuation
9/3/2009	135	CNPC (Hong Kong) Limited 中國(香港)石油有限公司	Property Valuation
20/2/2009	166	New Times Group Holdings Limited 新時代集團控股有限公司	Valuation of Tartagal and Morillo Oilfields
23/1/2009	969	Hua Lien International (Holdings) Company Limited 華聯國際(控股)有限公司	Convertible notes Valuation
23/1/2009	1070	TCL Multimedia Technology Holdings Limited TCL 多媒體科技控股有限公司	Assets & liabilities Valuation
31/12/2008	570	Wing Shan International Limited 榮山國際有限公司	Property Valuation
19/12/2008	650	Shun Cheong Holdings Limited 順昌集團有限公司	Property Valuation
8/12/2008	8003	T S Telecom Technologies Limited 大誠電訊科技有限公司	Business Valuation

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
29/11/2008	718	Bestway International Holdings Limited 百威國際控股有限公司	Valuation of Bayantsogt Polymetallic Deposit
27/11/2008	1188	Far East Golden Resources Group Limited 遠東金源集團有限公司	Property Valuation
7/11/2008	346	Sino Union Petroleum & Chemical International Limited 中聯石油化工國際有限公司	Business Valuation
31/10/2008	91	New Smart Energy Group Limited 駿新能源集團有限公司	Property Valuation
30/10/2008	8165	Jian ePayment Systems Limited 華普智通系統有限公司	Business Valuation
24/10/2008	8116	Neolink Cyber Technology (Holdings) Limited 優能數碼科技(控股)有限公司	Copper, lead, zinc, tungsten and silver mine Valuation
26/9/2008	70	Neptune Group Limited 海王集團有限公司	Asset Valuation
19/9/2008	1182	CY Foundation Group Limited 中青基業集團有限公司	Property Valuation
4/9/2008	8068	New Universe International Group Limited 新宇國際實業集團有限公司	Property Valuation
4/9/2008	620	UDL Holdings Limited 太元集團有限公司	Property Valuation
28/8/2008	79	Ceuntry Legend (Holdings) Limited 世紀建業(集團)有限公司	Property Valuation
30/6/2008	290	China Conservational Power Holdings Limited 中國環保電力控股有限公司	Business Valuation
28/6/2008	1003	GFT Holdings Limited 真樂發控股有限公司	Opinion on the market Valuation
3/6/2008	894	Man Yue International Holdings Limited 萬裕國際集團有限公司	Property Valuation
16/5/2008	346	Sino Union Petroleum & Chemical International Limited 中聯石油化工國際有限公司	Business Valuation
14/5/2008	3838	China Starch Holdings Limited 中國澱粉控股有限公司	Property and Machinery and Equipment Valuation

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
9/5/2008	8186	China Asean Resources Limited 神州東盟資源有限公司	Business Valuation
28/3/2008	735	China Power New Energy Development Company Limited 中國電力新能源發展有限公司	Property Valuation
12/3/2008	346	Sino Union Petroleum & Chemical International Limited 中聯石油化工國際有限公司	Business Valuation
28/2/2008	8025	Asian Capital Resources (Holdings) Limited 亞洲資產(控股)有限公司	Business Valuation
26/2/2008	1004	Rising Development Holdings Limited 麗盛集團控股有限公司	Property Valuation
22/2/2008	263	LimitedPoly Investments Holdings Limited 保興投資控股有限公司	Business Valuation
13/2/2008	70	Neptune Group Limited 海王集團有限公司	Business Valuation
31/1/2008	661	China National Resources Development Holdings Limited 中國資源開發集團有限公司	Property Valuation
31/1/2008	8182	Enviro Energy International Holdings Limited 環能國際控股有限公司	Business Valuation
11/1/2008	467	United Energy Group Limited 聯合能源集團有限公司	Property Valuation
12/12/2007	875	Ever Fortune International Holdings Limited 連發國際股份有限公司	Property Valuation
7/12/2007	735	China Power New Energy Development Company Limited 中國電力新能源發展有限公司	Property Valuation
30/11/2007	1164	Vita BioTech Holdings Limited 維奧生物科技控股有限公司	Property Valuation
23/11/2007	431	Greater China Holdings Limited 大中華實業控股有限公司	Property Valuation
2/11/2007	2309	Grandtop International Holdings Limited 泓鋒國際控股有限公司	Property Valuation
2/11/2007	745	Wing Hong (Holdings) Limited 榮康(控股)有限公司	Business Valuation

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
31/10/2007	127	Chinese Estate Holdings Limited 華人置業集團	Property Valuation
22/10/2007	8153	China Chief Cable TV Group Limited 中國3C集團有限公司	Business Valuation
09/10/2007	2366	Qin Jia Yuan Media Services Company Limited 勤+緣媒體服務有限公司	Business Valuation
09/10/2007	578	Everbest Energy Holdings Limited 恆發能源控股有限公司	Business Valuation
21/09/2007	8068	New Universe International Group Limited 新宇國際實業集團有限公司	Property Valuation
17/09/2007	467	Orient Resource Group Company Limited 東潤拓展集團有限公司	Business Valuation
17/09/2007	996	CASH Retail Management Group Limited 時惠環球控股有限公司	Property Valuation
11/09/2007	431	Greater China Holdings Limited 大中華實業控股有限公司	Property Valuation
07/09/2007	1207	SRE Group Limited 上置集團有限公司	Property Valuation
31/08/2007	735	China Power New Energy Development Company Limited 中國電力新能源發展有限公司	Assets Valuation
10/08/2007	202	Interchina Holdings Company Limited 國中控股有限公司	Option Valuation
31/07/2007	2366	Qin Jia Yuan Media Services Company Limited 勤+緣媒體服務有限公司	Intangible Assets Valuation
25/07/2007	76	South Sea Petroleum Holdings Limited 南海石油控股有限公司	Business Valuation
25/07/2007	265	South China Holdings Limited 南華集團有限公司	Property Valuation
25/07/2007	413	South China Industrial Limited 南華工業有限公司	Property Valuation
29/06/2007	42	Northeast Electric Development Co., Ltd 東北電氣發展股份有限公司	Property Valuation

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
22/06/2007	735	Oriental Investment Corporation Limited 東成控股有限公司	Property Valuation
18/06/2007	1085	Tack Fat Group International Limited 德發集團國際有限公司	Property Valuation
28/05/2007	309	Lo's Enviro-Pro Holdings Limited 勞氏環保控股有限公司	Business Valuation
10/05/2007	346	Sino Union Petroleum & Chemical International Limited 中聯石油化工國際有限公司	Business Valuation
08/05/2007	8173	Intelli-Media Group (Holdings) Limited 智庫媒體集團(控股)有限公司	Business Valuation
04/05/2007	280	King Fook Holdings Limited 景福集團有限公司	Property Valuation
16/04/2007	22	Mexan Limited 茂盛控股有限公司	Business Valuation Property Valuation
30/03/2007	818	Hi Sun Technology (China) Limited 高陽科技(中國)有限公司	Assets and Liabilities Valuation
17/05/2007	22	Mexan Limited 茂盛控股有限公司	Business Valuation Property Valuation
06/05/2007	2379	Zhongtian International Limited 中天國際控股有限公司	Property Valuation
12/01/2007	660	Nority International Group Limited 耐力國際集團有限公司	Property Valuation
06/01/2007	467	Orient Resources Group Company Limited 東潤拓展集團有限公司	Property Valuation
22/12/2006	1207	Shanghai Real Estate Limited 上海置業有限公司	Property Valuation
19/12/2006	1046	Universe International Holdings Limited 寰宇國際控股有限公司	Rental Opinion
18/12/2006	660	Nority International Group Limited 耐力國際集團有限公司	Property Valuation
12/12/2006	2379	Zhongtian International Limited 中天國際控股有限公司	Property Valuation

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
04/05/2006	632	China Merchants Dichain (Asia) Limited 招商迪辰(亞洲)有限公司	Property Valuation
28/04/2006	130	Moiselle International Holdings Limited 慕詩國際集團有限公司	Rental Valuation
31/05/2006	8180	Golden Meditech Company Limited 金衛醫療科技有限公司	Fairness Opinion on Business Value
31/05/2006	467	Orient Resources Group Company Limited 東潤拓展集團有限公司	Property Valuation
20/05/2006	735	Oriental Investment Corporation Limited 東成控股有限公司	Property Valuation
23/12/2006	8139	Prosperity International Holdings (H.K.) Limited 昌興國際控股(香港)有限公司	Property Valuation
23/01/2006	1046	Universe International Holdings Limited 寰宇國際控股有限公司	Film Library Valuation
08/12/2006	547	Sun Innovation Holdings Limited 奧亮集團有限公司	Machinery Valuation
18/11/2006	28	Tian An China Investments Company Limited 天安中國投資有限公司	Property Valuation
14/11/2005	22	Mexan Limited 茂盛控股有限公司	Business Valuation Property Valuation
21/10/2005	1142	Rontex International Holdings Limited 朗迪國際控股有限公司	Property Valuation Machinery Valuation Intangible Assets Valuation
10/10/2005	79	Century Legend (Holdings) Limited 世紀建業(集團)有限公司	Property Valuation
03/10/2005	SGX	Sino Securities International Limited	Business Valuation
05/09/2005	735	Oriental Investment Corporation Limited 東成控股有限公司	Property Valuation
16/06/2005	149	China Velocity Group Limited 中國高速(集團)有限公司	Property Valuation
14/05/2005	600	Pearl Oriental Enterprises Limited 東方明珠實業有限公司	Property Valuation

Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
05/11/2004	22	Mexan Limited 茂盛控股有限公司	Business Valuation
27/10/2004	9	Mandarin Entertainment (Holdings) Limited 東方娛樂控股有限公司	Business Valuation
20/10/2004	364	Huafeng Textile International Group Limited 華豐紡織國際集團有限公司	Property Valuation
18/10/2004	120	Cosmopolitan International Holdings Limited 四海國際集團有限公司	Property Valuation
17/09/2004	42	Northeast Electric Development Co., Ltd 東北電氣發展股份有限公司	Property Valuation
29/05/2004	668	Hong Kong Caering Management Limited 香港飲食管理有限公司	Property Valuation
12/05/2004	897	Wai Yuen Tong Medicine Holdings Limited 位元堂藥業控股有限公司	Business Valuation
23/02/2004	600	Dah Hwa International (Holdings) Limited 大華國際(集團)有限公司	Business Valuation
12/02/2004	192	Saint Honore Holdings Limited 聖安娜控股有限公司	Property Valuation
12/02/2004	668	Hong Kong Catering Management Limited 香港飲食管理有限公司	Property Valuation
12/01/2004	190	Hong Kong Construction (Holdings) Limited 香港建設(控股)有限公司	Business Valuation
29/12/2003	SGX	Kvosha Holdings (Singapore) Limited 世紀建業(集團)有限公司	Property Valuation
15/12/2003	SGX	Wah Shing International Holdings Limited 華盛國際控股有限公司	Property Valuation
29/10/2003	1190	Baker Group International Limited 倍可集團國際控股有限公司	Business Valuation
23/10/2003	192	Saint Honore Holdings Limited 聖安娜控股有限公司	Property Valuation
08/10/2003	192	Saint Honore Holdings Limited 聖安娜控股有限公司	Property Valuation
22/05/2003	SGX	Wah Shing International Holdings Limited 華盛國際控股有限公司	Property Valuation



Successful Cases 成功案例 – Circular 通函

Data of Circular 通函	Stock Code 股票編號	Company Name 公司名稱	Project Nature 評估項目
14/05/2003	735	Oriental Investment Corporation Limited 東成控股有限公司	Property Valuation
28/05/2003	755	Shanghai Century Holdings Limited 上海世紀控股有限公司	Property Valuation
24/02/2003	1215	Guo Xin Group Limited 國新集團有限公司	Property Valuation
14/01/2003	223	Kenfair International Holdings Limited 建發國際(控股)有限公司	Business Valuation
08/11/2002	755	Shanghai Century Holdings Limited 上海世紀控股有限公司	Property Valuation
27/09/2002	862	Asia Logistics Technology Limited 亞洲物流科技有限公司	Business Valuation
26/07/2002	970	Global Food Culture Group Limited 環球飲食文化集團有限公司	Property Valuation
13/07/2002	SGX	Wah Shing International Holdings Limited 華盛國際控股有限公司	Property Valuation
21/06/2002	499	HyComm Wireless Limited 華脈無線通信有限公司	Business Valuation
21/06/2002	223	Kenfair International (Holdings) Limited 建發國際(控股)有限公司	Business Valuation
07/06/2002	175	South China Information & Technology Limited 南華資訊科技有限公司	Property Valuation
25/04/2002	755	Fourseas.com Limited 四海互聯網有限公司	Property Valuation



BM UNION COMMUNICATIONS LIMITED

邦盟聯合傳訊有限公司

Professional Services 專業服務

Investor Relations

Companies nowadays face increasing challenges when it comes to effectively disseminating crucial information into the investment community—whether to financial media, analysts, or private and institutional shareholders—in the face of growing competition and ever more complex corporate governance issues. BM Union Communications provides clients with the edge they need to communicate effectively with investors, and to construct the targeted relationships on which good investor relations rest.

投資者關係

面對著競爭劇烈的市場形勢及愈趨複雜的監管政策，客戶要有效地傳播至其投資社群，包括財經傳媒、證券分析員、股東、機構及個別投資者等都日益困難。而邦盟聯合傳訊所提供的策略，就可讓客戶與投資者更有效地溝通，並建立起良好的關係。

Media Relations

Good media relations are vital to the success of a company's public relations strategy. As an established player in the market, BM Union Communications benefits from well-developed relationships with many of the most influential local and regional media, and maintains effective networks within the financial community.

傳媒關係

與傳媒建立良好的關係，是企業及財經公關策略成功的重要一環。而邦盟聯合傳訊作為一著名的企業及財經公關顧問公司，與本地及國際上一些具影響力的媒體已經擁有緊密的關係，同時亦與金融投資界建立了高效益的聯繫網絡，是客戶與媒體及客戶與金融投資界溝通的重要橋樑。

Our experience with and in-depth understanding of the media enables us to create and disseminate information and stories of interest to the media in a professional and carefully-controlled manner, ensuring a positive and healthy media profile for our clients.

憑著我們對媒體的了解，以及豐富的合作經驗，邦盟聯合傳訊深切明白傳媒的需要和興趣，可以為客戶設計、統籌及推行相應的宣傳策略，從而讓客戶確立一個正面及獨特的形象。



Professional Services 專業服務

IPO Communications

The BM Union Communications team has considerable new issue experience, and extensive practice in collaboration with other professional parties involved in the process. Our services include positioning the company, setting up presentations for analysts, institutional investors and the financial media, and planning and implementing pre-flotation publicity.

In the case of post-flotation communications, BM Union Communications helps companies develop investor relations programmes in the course of the various statutory events they are required to hold. These programmes are designed to attract investor interest in the company and ensure that share price properly reflects the company's progress and prospects.

Corporate Communications

Customers, employees, shareholders, government, regulatory bodies, the financial community, the media - all claim a stake on management's time and resources. All can play a critical role in a company's success or failure.

BM Union Communications offers corporations expert counsel and execution of programs designed to enhance an organization's relationships with all its key constituencies. All services encompass the full range of strategic and tactical activities, including corporate positioning, financial relations, media relations, corporate advertising, as well as management and employee communications.

Product Marketing

We help our clients launch their new products or services and deliver marketing messages about their products or services through a wide variety of channels, such as newspaper and magazine articles, television and radio interviews, press conference, promotion at shopping mall, trade shows or through special events.

We integrate communications and promotional tactics for maximize impact. We design smarter strategies to reach prospects in the right direction.

上市傳訊

邦盟聯合傳訊擁有豐富協助新公司上市的經驗，並與相關的專業人士合作無間。我們會為客戶計劃及統籌上市前的一切公關服務，包括公司定位、邀請傳媒採訪、安排投資者推介會及新聞發佈會等上市必須的宣傳活動。

至於上市後的傳播工作，邦盟聯合傳訊會藉著不同的公關活動，協助企業建立與投資者的關係。這些計劃旨在吸引投資者對企業的興趣，並確保股價能確實地反映企業的發展和前景。

企業傳訊

客戶、僱員、股東、政府、監管機構、金融界以及傳媒，均對企業管理層的時間及資源有一定的影響，而且對企業成功與否，扮演重要的角色。

邦盟聯合傳訊正洞悉此點，因而為客戶提供專業的企業顧問服務，並為不同的客戶設計及安排各類項目，增進企業與其有緊密聯繫的機構之關係。邦盟聯合傳訊提供的策略性服務包括企業定位、投資者關係、傳媒關係、企業宣傳，以及管理層與僱員溝通等。

製作推介品

企業無論在籌劃活動、製作影帶或進行會議時，專業的製作都能有效提升企業的公關形象。

邦盟聯合傳訊所提供的都是高質素及專業製作。我們會為客戶製作最合適的推介資料，以迎合不同的推介活動，確保獲得高效益的成果。



Professional Services 專業服務

Communication Training

Today's highly competitive business climate demands that executives be articulate, convincing speakers who can effectively communicate in many different ways with many different audiences. As such, internal presentations, public speaking situations and news media contact have become vital executive responsibilities.

Our training sessions contain a variety of techniques to spur thinking and learning. The topics comprise: audience/situation analysis, message development, understanding the media, presentation tips and techniques, role-play exercises, handling tough questions and on-camera techniques.

溝通技巧培訓

現今的商業社會競爭日益激烈，高級行政人員的溝通及表達能力對企業的形象有極大的影響。因此能在不同的場合(例如內部會議、公開場合演說或新聞發布會等)，準確地表達其傳播訊息是成功行政人員不可或缺的重要條件。

有見及此，我們向客戶的發言人，提供一系列的溝通技巧培訓班。培訓課程內容包括聽眾/場合分析、制定訊息、了解傳媒運作、演說的技巧、角色扮演練習、應對尖銳問題及面對鏡頭的技巧等。

Corporate Event Management

Corporate events such as seminar, conference, exhibition, anniversary celebration, career expo etc, constitute some of the most effective ways for companies to reach audiences effectively. BM Union Communications has the skills and experience to facilitate corporate events at every level, whether this involves arranging venues and catering, inviting guest speakers, or dealing with the practical details of publicity materials and corporate giveaways.

企業活動策劃及管理

企業活動如研討會、大型會議、展覽、紀念慶祝活動、招聘會等均為與目標受眾溝通傳播訊息之有效方法。而邦盟聯合傳訊在這方面擁有豐富的籌備經驗和技巧，當中包括安排場地及膳食、邀請嘉賓講者、統籌製作宣傳品和紀念品等，務求讓企業的活動能更順利地進行。

Design and Production of Collaterals

Whether a company is organizing for an event, producing a corporate video, or setting up a meeting, professional production is an integral part of any planning process looking to cement a successful public relations outcome.

We offer high quality production services in which we both advise your company on the most appropriate communication medium for its event, and deliver results in an effective and professional manner.

設計及製作推介品

企業無論在籌劃活動、製作影帶或籌備會議時，專業的製作都能有效提升企業的公關形象。

邦盟聯合傳訊所提供的都是高質素及專業的製作。我們會為客戶設計及製作最合適的推介資料，以迎合不同的推介活動，確保獲得高效益的成果。



Clients List 我們的客戶

Our experienced consultants come from a wide range of backgrounds. Their skills in implementing communications and PR solutions have been further honed through project work for our extensive client list, which includes:

- Bank of East Asia, Limited
- B M Intelligence International Limited (8158)
- Bright International Group Limited (1163)
- Chanco International Group Limited (264)
- Companion Building Material (Holding) Limited(432)
- Dransfield Holdings Limited (632)
- Fortuna International Holdings Limited (530)
- Gameplayers.com Limited
- Gay Giano International Group Limited (686)
- GP Nano Technology Group Limited (8152)
- Great Wall Cybertech Limited (689)
- Heather & March
- Huafeng Environmental Protection Textile International Group Limited (364)
- Hkcyber.com (Holdings) Limited (8118)
- Hkstock.com Limited
- International Bank of Asia (636)
- Jessica Publications Limited (8137)
- Legend Holdings Limited(992)
- MAE Holdings Limited (851)
- Mandarin Entertainment (Holding) Limited (9)
- Millennium Sense Holdings Limited (724)
- Ocean Grand Holdings Limited (1220)
- Pacific Andes International Holdings Limited (1174)
- Pine International Holdings Limited (8013)
- Rising Development Holdings Limited (1004)
- Riverhill Holdings Limited (8127)
- Shenzhen Investment Limited (604)
- Skynet (International Group) Holdings Limited (577)
- South China Group (265)
- Sun Hing Vision Group Limited (125)
- Vital BioTech Holdings Limited (8193)
- Zhejiang Yonglong Enterprises Company Limited (8211)

我們的顧問是來自不同行業的專業人士，透過與以下客戶的緊密聯繫和服務經驗，邦盟聯合傳訊遂更能實踐傳播及公關的技巧和策略：

- 東亞銀行有限公司
- 邦盟滙駿國際有限公司 (8158)
- 卓高國際集團有限公司(264)
- 瑩輝集團有限公司 (1163)
- 友聯建材有限公司 (432)
- 啓祥集團有限公司 (632)
- 廣益國際集團有限公司 (530)
- Gameplayers.com Limited
- Gay Giano International Group Limited (686)
- 廣平納米科技集團有限公司 (8152)
- 長城數碼廣播有限公司 (689)
- Heather & March
- 華豐環保紡織國際有限公司 (364)
- Cyber日報(控股)有限公司 (8118)
- 股壇追擊有限公司
- 港基國際銀行 (636)
- Jessica Publications Limited (8137)
- 聯想集團 (992)
- 美亞電器工業(香港)有限公司 (851)
- 東方娛樂控股有限公司 (9)
- 千禧智慧控股有限公司 (724)
- 海域集團有限公司 (1220)
- 太平洋恩利國際控股有限公司 (1174)
- 松景科技有限公司 (8013)
- 麗盛集團控股有限公司 (1004)
- 山河控股有限公司 (8127)
- 深圳控股有限公司 (604)
- 天網國際集團有限公司 (577)
- 南華集團 (265)
- 新興光學集團控股有限公司 (125)
- 維奧生物科技控股有限公司 (8193)
- 浙江永隆實業股份有限公司 (8211)



BMI PROFESSIONAL TRANSLATION SERVICES LIMITED

邦盟滙駿專業翻譯有限公司

To be able to effectively communicate with the linguistic, technical and cultural acceptance to the targeted local market is the key to increase your overall competitiveness in order to capture the rewarding business opportunities in the global marketplace nowadays. As such, translation and language localization services will be essential for expansion of customer base and further business development worldwide.

Our mission is to be your reliable integrated language services partner providing a full range of professional services tailored to meet your specific needs – on time and on budget. We are determined to promote mutual growth and success.

要在現今世界市場上提升整體競爭力以獲得無限商機，企業首要必須能夠在語言、技術以及文化得到認同的基礎上與客戶有效地溝通，因此專業的翻譯及語言本地化服務，將會是進一步擴大客戶基礎和拓展業務必不可少的一環。

我們的理念是要成為客戶可靠的綜合語言服務夥伴，提供各類財經、法律和商業文件之專業翻譯服務解決方案，以滿足客戶要求，達至共同的增長和成功。

Professional Services 專業服務

Translation

Financial: IPO prospectuses, annual/interim/quarterly reports, circulars, announcements, feasibility study reports, etc.

Legal : contracts, memorandum and articles of association, property deeds, cooperation agreements, terms and conditions, court judgments, provisions and regulations, etc.

Commercial: valuation reports, company profiles and brochures, press releases, advertisements, product manuals, promotional materials, etc.

翻譯

財經： 招股章程、年度／中期／季度業績報告、一般授權通函、公司業績公告、可行性研究報告等。

法律： 合約，組織章程大綱及細則、合作協議、契約、條款及其他法律文件等。

商業： 評估報告、公司簡介及小冊子、新聞稿、廣告、產品說明書及其他宣傳推廣資料等。



Professional Services 專業服務

Website Localization

We assist in translate your website into the target languages and localize it to fit the socio-economic and political realities, so as to maximize your global business potential.

網站本地化

我們協助客戶將其公司網站翻譯成所需的語言，並在適應當地政經及社會現況的基礎上，作出最切合的翻譯，讓客戶藉此獲得無限商機。

Interpretation

We offer simultaneous interpretation/consecutive interpretation services at interviews, conferences and seminars.

傳譯

我們同樣提供同步及連續傳譯服務，為客戶在面試、會議和研討會上作出傳譯，促進溝通。

Specialization 專業範疇

- Accounting
- Advertising
- Bio-technology
- Computer hardware and software
- Consumer products
- Engineering
- Entertainment
- Finance
- Health care
- Industrial equipment
- Legal
- Media
- Medical
- Real property
- Pharmaceuticals
- Telecommunications
- Textile
- Transport, etc.
- 會計
- 廣告
- 生物科技
- 電腦硬件及軟件
- 消費產品
- 工程
- 娛樂
- 財經
- 保健
- 工業設備
- 法律
- 傳媒
- 醫療
- 物業
- 藥劑
- 電訊
- 紡織
- 交通，等



Service Team 服務隊伍

A energetic and dedicated team of professional translators

Our members are all qualified translators with over three years of translation experience.

A strong network of professionals

We maintain a board base of professional freelance translators and interpreters who combine their expertise and extensive market knowledge in meeting your various language needs.

具熱誠及幹勁的翻譯團隊

團隊成員均為合資格的專業翻譯員並具備最少三年以上經驗，善於翻譯各種類型以及不同要求的文件。

強大專業人士網絡

我們與一群擁有專業知識及技能的翻譯員和傳譯員保持聯繫，隨時滿足客戶的需求。

Performance Pledge 服務承諾

- **Excellent quality:** accuracy and consistency
- **Reliability**
- **Fast turnaround time**
- **Competitive rates**
- **Confidentiality:** All the documents are handled on strictly confidential basis. We have always adhered to the strictest standards of confidentiality and every staff is bound by a signed confidentiality covenant.
- **卓越品質：** 準確及一致
- **可靠**
- **快捷**
- **具競爭力的價格**
- **保密原則：** 所有資料及文件均會以最嚴格的保密原則處理，以保障客戶的利益。員工都需要簽署保密協議以確保資料絕對不會外洩。



Clients List 我們的客戶

We serve valuable clients throughout Hong Kong and the PRC and maintain steady business relationships with them.

HSBC Insurance
Tetra Pak
Chanco International Group Limited
Sinotronics Holdings Limited
First Natural Foods Holdings Ltd.
Zhejiang Yonglong Enterprises Co. Limited
Vital BioTech Holdings Ltd.
Huafeng Environmental Protection Textile International Group Ltd.
Millennium Sense Holdings Ltd.
System Information Technology (Holdings) Ltd.
Gay Giano International Group Ltd.
Vision Century Corporation Ltd.
Shenzhen Investment Ltd.
Yuxing Infotech Holdings Ltd.
Continental Mariner Investment Co. Ltd.
Christy Asia Limited
Herbalife International Holdings Ltd (Asia-Pacific)
K. L. Lee & Partners C.P.A Ltd
Philip K. Y. Lee & Co.
Sun Logistics Company Limited
Roman Financial Press Ltd
Guotai Junan Securities Co. Ltd.

We are strongly committed to ensure prompt and accurate delivery of quality translation services to assist your in having better communication and strengthening relationship with their business partners. Of most importance, we are eager to become your reliable integrated language services partner to promote mutual growth and success.

我們正為眾多本地及國內寶貴的客戶提供翻譯服務，並與他們建立了長期合作關係，包括：

匯豐保險
利樂中國
卓高國際集團有限公司
華翔微電子控股有限公司
第一天然食品有限公司
浙江永隆實業股份有限公司
維奧生物科技控股有限公司
華豐環保紡織國際集團有限公司
千禧智慧控股有限公司
訊泰科技(控股)有限公司
Gay Giano International Group Ltd.
威新集團有限公司
深圳控股有限公司
裕興電腦科技有限公司
新海康航業投資有限公司
Christy Asia Limited
Herbalife 國際股份有限公司 (亞太區)
李家樑合伙會計師事務所有限公司
李廣耀律師行
新物流有限公司
洛文財經印刷有限公司
國泰君安證券股份有限公司

我們為客戶提供快捷、準確的高質素翻譯服務，以確保他們與其商貿夥伴有更好的溝通和更強的關係。最重要的是，我矢志成為客戶可靠的綜合語言服務夥伴，以達至共同的增長和成功。



BMI CORPORATE SERVICES LIMITED

邦盟滙駿秘書顧問有限公司

Professional Services 專業服務

Secretarial Services for Listed Company in HK

At BMICS, we offer a comprehensive range of corporate secretarial services for listed companies in Hong Kong that can be generated into three levels:

Basic Filings

As bound by the Hong Kong Companies Ordinance, listed companies in Hong Kong, likewise as Hong Kong private companies, are exposed to continual reporting obligations to filing of returns with regulatory and governmental bodies in Hong Kong. We will arrange on your behalf so that make you concentrate in growing your business.

Interval Reports and Other Ongoing Maintenance

As required by the Listing Rules, Main Board listed companies are required to release results announcements and relevant quarterly, interim and annual reports within the prescribed period. In assisting our clients to fully comply with the increasingly complex rules and disclosure requirements, while meeting the stringent deadlines upheld by the government bodies, and still acting within their budgets, we will provides the professional company secretarial services by tailor made your needs.

Special Events

Whether it is pre-listing restructuring exercises or it is post-listing corporate financing, streamlining and reorganization of share capital, all will require the due care and expertise in the relevant laws and rules. Our teams of experts deliver the best quality of company secretarial services to ensure that all regulatory requirements are met and our company secretarial services for special events.

我們提供上市公司的服務範圍

BMICS承諾提供全面而廣泛的上市公司秘書服務,其中包括以下三大範疇:

基本文件提交

根據公司法,於香港上市的公司和私人公司一樣,須定期提供報告,並每月向聯交所呈報申報表,匯報公司之證券交易情況。

BMICS可為您預備及提交有關法定文件予聯交所及公司註冊處,令您能抽出更多時間,集中處理公司的業務。

業績報告及持續管理

聯交所上市條例需要上市公司,發出季度、中期及年度業績公告及有關業績報告。

BMICS擁有專業知識及豐富經驗之人才,可為您提供全面的理財服務,保證您能完全遵行日趨複雜的條例及披露要求之餘,同時符合聯交所在表格所定的期限。

特別服務

對於上市前公司的重組或上市後公司的財務安排,簡化或重組股本,都需要一間經驗豐富而具備良好信譽的秘書公司幫您小心謹慎的處理相關事宜。我們備有專家小組為您提供優質的公司秘書服務以確保符合有關要求。



Professional Services 專業服務

Corporate Services for Private Company

BMICS fully know different business works best on different structures and establishing a company, either onshore or offshore; we should be undertaken with careful consideration of all factors involved. In addressing our clients' needs, our corporate services include:

Business Formation and Registration

- Advising on business structures and types of entity to be formed that best suit our clients' needs
- Registration of branch or a representative office in Hong Kong and the PRC

Ongoing Services

- Provision of nominee directors and shareholders, company secretary, authorized representative and trustee services
- Preparation and filings of statutory forms and returns with Companies Registry, Inland Revenue Department in Hong Kong and other overseas governmental bodies where required
- Provision of registered office address, correspondence address and mail forwarding services
- Transfer and allotment of shares, change in authorized share capital, etc.
- Amendment of Memorandum and Articles of Association
- Change of directors, company secretary, auditors and authorized representative

Dissolution, Deregistration and Cessation of Business

- Advising on the closure of business
- Acting as liquidator
- Managing the liquidation and deregistration processes
- Applying for dormant status by Hong Kong companies
- Liaising with governmental bodies and commissions in the relevant jurisdictions

私人公司之公司秘書服務

邦盟滙駿秘書顧問完全體會到不同業務應有不同的結構，而不論是成立一間本地、國內或離岸的公司，也應小心考慮所有不同因素。為切合客戶需要，我們的公司秘書服務包括：

成立公司及登記

- 建議切合客人需求的公司架構及最佳的成立方式
- 於香港及國內設立分公司或代表辦事處

持續服務

- 出任為名義董事及股東、提供公司秘書、授權代表及信託服務
- 辦理及遞交香港公司註冊處、稅務局及其他海外政府機構所須法定表格及報表
- 提供註冊辦事處地址、聯絡地址及郵件轉寄服務
- 轉換及配售股份，變更法定股本等
- 修訂公司組織章程大綱及細則
- 更換董事、秘書、核數師及授權代表

公司清盤、撤銷註冊及結束業務

- 提供結束業務的專業意見
- 擔任清盤人
- 辦理清盤、撤銷註冊及名稱剔除程序
- 為本地公司申請處於不活動狀態
- 就有關司法事宜聯絡各政府部門及委員會



Professional Services 專業服務

Related Services

- Registered Agent
Formation of businesses in Hong Kong and various offshore jurisdictions, including the PRC, Bahamas, Belize, Bermuda, British Virgin Islands, Cayman Islands, Seychelles, Macao, Samoa and many others
- Trademark & Patent
- Virtual Office
- Company and Land Search Services
- CEPA Application and China Attesting Services
- Establishment and operation of bank accounts in Hong Kong and other overseas jurisdiction

相關服務

- 註冊代理
在香港及多個離岸司法權區設立公司，包括：中國、巴哈馬、貝爾斯、百慕達、英屬處女群島、開曼群島、塞舌爾、澳門、薩摩亞等國家
- 商標及專利註冊
- 虛擬辦公室
- 公司及土地查冊服務
- 申請更緊密經貿關係安排(CEPA)和安排中國委託公証人辦理公証文件服務
- 開設及管理香港及海外的銀行戶口



BMI FUNDS MANAGEMENT LIMITED

邦盟匯駿基金管理有限公司

Professional Services 專業服務

BMI Funds Management Limited ('BMIF') is a wholly owned subsidiary of BM Intelligence Group ('BMI') which was found in 1995 and has been listed on the Growth Enterprise Market ('GEM') of Hong Kong Stock Exchange (Stock Code: 8158) since 2001.

BMIF has embarked on providing financial advisory services to the customers. We define ourselves as the leading Independent Financial Advisor ('IFA') in Hong Kong, with the aim to help investors achieving their financial goals. Being a licensed corporation of Hong Kong Securities & Futures Commission ('HKSF') and a member of The Hong Kong Confederation of Insurance Brokers ('HKCIB'), BMIF is authorized to provide advice on general insurance, long term insurance and investment-linked insurance to the best interest of our customers.

Through the insightful analysis of our research team and our centralized portfolio management system, we are confident to provide the best advice to our customers. Our customer service team is ready to maintain consistent professional services too.

- **Capital Growth and Accumulation** - It includes saving plans, lump sum investment.
- **Portfolio Management** - We manage a progressive growth portfolio by seeking global opportunities from outstanding international investment products, including private equity.
- **Planning, Estate Planning and Trusts** - We assist clients in tax saving and minimizing, reducing estate duty or inheritance tax liabilities, as well as asset protection and management
- **Offshore Financial Arrangements** - We provide with high degree of confidentiality, security, asset protection, and tax efficiency.
- **Risk Management and Insurance Protection** - Personal and corporate Insurance products are offered.

邦盟匯駿基金管理有限公司(下稱邦盟匯駿基金管理)是邦盟匯駿集團的隸屬公司,邦盟匯駿集團于1995成立,並自2001起在香港聯合交易所創業板上市(股票號碼:8158)。

邦盟匯駿基金管理致力於為客戶提供專業的財務意見,是一間香港領先之獨立理財顧問公司(IFA),為客戶達到理財目標。本公司乃香港證監會註冊投資顧問、香港保險顧問聯會會員,可為客戶提供一般保險、長期保險及投資相連保險的服務。

透過具洞察力的資產研究及分析,以及中央資產管理組合系統,邦盟匯駿基金管理希望為客戶提供及保持專業的理財服務及意見。

- **資本增長及累積**—包括儲蓄計劃、教育計劃及退休計劃。
- **理財組合管理**—我們透過搜羅全球卓越的國際投資產品,從而對漸進式的增長投資組合進行管理
- **稅務策劃、產業策劃及信託**—我們協助客戶節省及盡量減少稅項、減低遺產稅及繼承稅的法律責任,以及進行資產保障及管理。
- **離岸財務安排**—我們提供高度機密、安全、資產保障及稅務效率。
- **風險管理及保險配套**—提供個人及企業的風險管理、保險配套及一般保險計劃。

BMI INVESTMENT MIGRATION SERVICES LIMITED

邦盟匯駿移民投資服務有限公司

BMI Investment Migration Services Limited ("BMIImS"), a member of the BM Intelligence Group, is a leading professional service provider of comprehensive, reliable investment migration programs. We:

- provide the highest level of specialist immigration services;
- employ all available resources & expertise in the field to successfully complete each applications;
- commit to a fair, honest, legal & ethical treatment of our clients;
- maintain ongoing hi-efficient advisory services throughout;
- absolute one-stop services.

邦盟匯駿移民投資服務有限公司 (BMIImS) 是香港邦盟匯駿集團的成員公司。主要為有意投資海外人士提供：

- 頂級專業投資移民服務;
- 沿用所有資源及行業專家成功完成每一申請個案;
- 傳遞最公平、坦誠、合法、理性的專業服務;
- 維持完善高效的專案後續跟進制度，保障您的所有權益；
- 全程及安全可靠的“一站式”海外投資移民專業服務

Specializations 專業領域

- Hong Kong – Capital Investment Entrant Scheme ("CIES") ;
- Others – UK, USA, Canada, Australia, New Zealand, Singapore & Malta.
- 香港投資移民計畫 – 資本投資者入境計畫 ("CIES") ;
- 其他投資移民計畫 – 英國、美國、加拿大、澳大利亞、新西蘭、新加坡及馬爾他。

"One-stop" Service Scopes “一站式” 服務範圍

Phase (I) – Initial Process

- initial meeting to evaluate eligibility and chances of success;
- put forward the most favorable case for you & your family;
- audit on personal assets &/or real estate valuation preceding your application;
- obtain permanent resident status from a foreign country (if required);

(I) 專案前期 – 檔處理

- 初步評估有關申請的資格及成功機會;
- 推薦最適合的投資地區及移民計畫;
- 協助辦理申請前的淨資產審核或房產評估;
- 幫助獲取第三國家永久居民身份(如需要);

“One-stop” Service Scopes “一站式”服務範圍

Phase (II) – Investment Safety

- provide the most up-dated information for investments;
- tailor-made an investment portfolio to your exact needs;
- assist with your instructions only, the investing monies go directly from your bank account to the designated investment units i.e. securities, funds, lawyers (real estates selling party) etc;
- ensuring you have full control of all transactions, BMIIms need not to touch your cash transferring;

Phase (III) – Close Monitoring

- help to keep record of every change to your investment portfolio;
- comply with the IMP rules, advice on the switches of investment from one class to another, maximize your investment yields;
- watch for every possibilities not to becoming disqualified midway accidentally;
- submit annual reports to Immigration as required and preparation of tax returns;

Phase (IV) – Settlement

- assistance in home finding, providing information in different residential areas with matching education networks;
- assistance in school entrant procedures for your children;
- assistance in application of local drivers' license, credit cards, mortgages, safety deposit boxes and the like;
- Our ongoing hi-efficient advisory service, protecting your interest in everyway.

(II) 項目中期 — 安全投資

- 提供最新投資資訊以作參考;
- 根據實際需求，為您提供“量身訂做”的可行投資方案;
- 投資金額直接從您的銀行帳戶匯至有關單位如股票、基金、房地產的賣方律師事務所等;
- 投資交易由您全程掌控，過程百分百透明，BMIIms完全毋須涉及投資的款項;

(III) 專案後期 — 嚴密跟進

- 幫助記錄投資組合的每次轉變;
- 建議合適的投資變更、類別，出色的投資方案助您提升經濟效益並取得額外投資回報;
- 幫助監控每次投資(變更)買賣不超過移民局規定的期限，以免中途被取消資格;
- 每年向移民局申報必要的綜合投資報告及提供稅務安排服務;

(IV) 其他安居服務

- 協助租、購住房，提供合適的居住區域及子女入學的資料;
- 協助辦理子女入學手續;
- 協助辦理本地駕駛執照、銀行信用卡、樓宇按揭、保險箱等事宜;
- 提供完善及全程的諮詢服務，保障您的所有權益。

Address : Suite 06-12, 33/F., Shui On Centre,
6-8 Harbour Road, Wanchai, H.K.
Tel : (852) 2802 2191
Fax : (852) 2802 0331
Website : www.bmintelligence.com
Email : info@bmintelligence.com

地址：香港灣仔港灣道6-8號瑞安中心3306-12室
電話：(852) 2802 2191
傳真：(852) 2802 0331
網址：www.bmintelligence.com
電郵：info@bmintelligence.com