



創建集團

CCM GROUP LIMITED

(Incorporated in Singapore)

(Company Registration No. 200916763W)

RECEIPT OF LISTING AND QUOTATION NOTICE – PROPOSED PLACEMENT OF 35,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CCM GROUP LIMITED (THE “PLACEMENT SHARES”) AT S\$0.086 FOR EACH PLACEMENT SHARE (“PROPOSED PLACEMENT”)

*Unless otherwise defined, capitalised terms herein shall bear the same meanings as ascribed to them in the Company’s announcement dated 12 April 2013 in relation to the Proposed Placement (the “**Announcement**”).*

The Board of Directors of CCM Group Limited (the “**Company**”) refers to the Announcement and is pleased to announce the receipt of the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 22 April 2013 for the listing of and quotation for the Placement Shares on the Catalist of the SGX-ST, subject to the Company’s compliance with the SGX-ST’s listing requirements and the Placement Shares being placed out within 7 market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

In the event that the Company enters into any transaction with the Subscriber or Mr Chan Heng Fai Ambrose (“**Mr Chan**”) and/or their related parties or associates, the SGX-ST reserves the right to subject the transaction to Chapter 9 of the Listing Manual.

In the event that the Company acquires any asset or business from the Subscriber or Mr Chan and/or their related parties or associates, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Placement and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Listing Manual.

BY ORDER OF THE BOARD

Liew Sen Keong
Executive Chairman and CEO
22 April 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.