

Company Background

BMI Technical Consulting is a member of BMI Appraisals Limited. BMI Appraisals Limited is an international appraisal firm, providing a wide spectrum of professional valuation and consultancy services to clients worldwide in connection with Initial Public Offerings (IPO), public documentation, mergers & acquisitions, financing, taxation, liquidation, financial reporting, migration and litigation uses.

We are well recognized by the Stock Exchange and the Securities & Future Commission in Hong Kong, the Stock Exchanges in Taiwan, Singapore, Korea, New York, Canada, Australia and London, AIM, Deutsche Borse, Nasdaq, OTCBB and CSRC as well as international audit firms and financial institutions.

BMI Technical Consulting has been established to cater for the demand for technical consulting services and it aims at providing professional and extensive technical consulting services to our clients worldwide. We provide technical consulting services tailor-made to support clients in aspects of coal, aggregates, industrial minerals, metals, crude oil and natural gas bringing the vision and the experience required to implement comprehensive solutions which meet our clients' needs and provide a solid platform for future growth.



Professional Qualification

- Member of The Institute of Materials, Minerals & Mining (MIMMM)
- Member of The British Geotechnical Society (BGS)
- Member of The Canadian Geotechnical Society (CGS)
- Member of The American Geotechnical Institute (GEO)
- Member of The Institution of Civil Engineers, UK (MICE)
- Member of The Institution of Engineers, Australia (MIEAust)
- Member of The Institution of Chartered Engineers of Canada (MCHE)
- Member of The American Society for Engineering Management (ASEM)
- Member of The Hong Kong Institution of Construction Manager (MHKICM)
- Member of The American Society of Civil Engineers (ASCE)
- Member of The Canadian Society for Civil Engineering (CSCE)
- Member of The Canadian Institute of Mining, Metallurgy & Petroleum (CIM)
- Member of The American Minerals, Metals & Materials Society (TMS)
- Chartered Civil Engineer (CEng)
- Chartered Professional Engineer (CPEng)
- Chartered Scientist of The Science Council, UK (CSci)
- Chartered Geologist of The Geological Society of London
- Chartered Member of The Institution of Structural Engineers (IStructE)
- European Geologist of The European Federation of Geologists (EFG)
- Certified Professional Geologist of The American Institute of Professional Geologists (AIPG)
- Member of The Society of Petroleum Engineers (SPE)
- Member of The Society of Exploration Geophysicists (SEG)
- European Association of Geoscientists and Engineers (EAGE)

Our professional service team members are qualified Competent Person(s) required by the relevant standards.

Services

1. Mining

Our service team specializes in various mining projects, including surface and underground mines, slope stability and strata control, rock engineering, heap leach processes and environmental monitoring and management. Our extensive experience from resource estimation through mine planning to mine decommissioning ensures innovative, cost effective and environmentally acceptable solutions from pre-feasibility to site rehabilitation.

Resources and Reserves

Our approach to resource and reserve estimation combines our strengths in structural and alteration geology with mining operational experience of:

- Evaluation, GIS
- Due diligence
- · Economic and financial analysis
- Environmental assessments
- Geotechnical assessments
- Independent technical review
- Initial Public Offerings (IPO)
- Mergers and acquisitions
- Litigation support expert
- Resource and reserve estimation
- Advice on resource/reserve classification systems
- · Conditional simulation for risk analysis, product variability and grade control

Feasibility Studies

Our services range from the preparation of scoping studies to mining feasibility studies for new projects, which cover:

- · Scoping and conceptual studies through to bankable documents
- Due diligence assessments
- Audits of existing operations
- · Mine financing options
- Legal opinions and arbitration
- · Mining risk assessments

Mining Geology

Our consultants specialize in the ore-forming process, and can relate this to the geometry of orebodies to provide confidence in targeting, scheduling of near mine exploration targets, optimizing the mapping and grade control procedures to deliver operational efficiencies, and improving geological prediction for open pit and underground operations.

2. Oil and Gas

With extensive global experience and commitment to the best quality of services, our specialists provide professional consultancy services to the oil and gas industries with advice, support and assurance to help our customers to realize the maximum value from their assets.

Exploration

Our petrophysicists provide exploration and evaluation through characteristics, grading, seismic interpretation, volumetric and deterministic modeling.

Reservoir Estimation

We provide independent certifications of oil and gas reserves and resources. Our specialists have extensive experience in conducting grass-root reserve estimations and audits utilized by stock exchanges with guidelines promulgated by Society of Petroleum Engineers (SPE) and for financial reporting and acquisitions and disposals. Our team members have over 25 years' experience in exploration, reservoir evaluation and field development.

Feasibility Studies

Our services range from the preparation of scoping studies to oil & gas extraction feasibility studies for new projects, which include scoping and conceptual studies through to bankable documents, due diligence assessments, legal opinions and arbitration, and oil & gas extraction risk assessments.

Technical Consulting Team

Our Technical Consulting team possesses extensive experience in mining and resources engineering. They are familiar with a wide range of prospecting techniques, evaluation, engineering and extraction methods.

Mr. Chi Seng Kong Director (Mining)

Mr. Kong is a Director of the Company. He is a registered Geologist and Geotechnical Engineer with over 25 years' geological experience in Hong Kong and Overseas. He holds a bachelor degree in geology from National Taiwan University and a master degree of Science, Applied Geosciences from the University of Hong Kong. Mr. Kong has extensive experience in mining and materials handling industries with a broad background in engineering and project management. He has good experience in areas of management, geological data collection and modeling, ground investigation, sampling, assaying and QA/QC, geological mapping and structural geology application. Mr. Kong was awarded European Geologist, Chartered Geologist (UK), Chartered Professional (Geology & Mining) (Australia), Certified Professional Geologist (American) and the Scrutinizer for the Chartered Geologist (UK). He is a fellow of the Geological Society (UK), member of the Australasian Institute of Mining & Metallurgy, Vice Chairman of the Geological Society of Hong Kong — Professional Branch. Mr. Kong is also approved Logging Geologist by Geotechnical Engineering Office of Environment, Transport and Works Bureau and Buildings Department of HKSAR.

Dr. Jue Wang Director (Oil & Gas)

Dr. Wang is a Director of the Company. She has over 20 years of operational and senior management experience in upstream exploration and production activities in the oil and gas industry and won numerous awards for her technical knowledge excellence. Prior to her current position, she was the senior management in the Chinese state-owned oil company, Sinopec, and responsible for petroleum production management all the while. Prior to that, she worked in various departments in major petroleum companies in China for about 17 years and headed the planning of exploration and production departments. In her capabilities, Dr. Wang was also engaged as Senior Oilfield Reservoir and Production Engineer, Geologist in oilfield development, Assistant Supervisor of the oilfield development department, etc. She also headed various departments including the development of oilfield reservoirs.

Professional Standard

Our technical reports are prepared in accordance with various international standards and codes required for public reporting, which are consistent with our adoption of the JORC Code, the SAMREC Code, NI 43-101 and PRMS.

Our reports are prepared by independent Competent Person(s) who have at least five years' experience relevant to the style of mineralization and type of deposit under consideration or to the type of oil and gas exploration, reserve estimate, and to the activity which they are undertaking. A Competent Person must be professionally qualified, and a member in good standing of a Recognized Professional Organization that upholds professional standards and ethics, and has disciplinary powers.

Our Contact

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