



***GAME-CHANGER***  
***UNICORN MAKER***

*Managing Liquidity, Optimizing Value, Monetizing Opportunities*

[WWW.FAI185.COM](http://WWW.FAI185.COM)

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# CHAIRMAN'S PAST TRACK RECORD

Chan Heng Fai BIO

Personal Website  
[www.fai185.com](http://www.fai185.com)



Years of  
experience

**>45**

years  
Excellent  
Track  
Record

Average  
Compound  
Annual  
Growth Rate  
of

**69%**

Average  
Investment  
multiple

**48 X**

For each  
Investment

**>7**

Companies  
restructured  
over 7  
industries



INTER ASIA



*American Pacific Bank*



**Mr. Chan Heng Fai**  
Chairman

[WWW.HFUNICORN.COM](http://WWW.HFUNICORN.COM)

# CHAIRMAN'S PAST TRACK RECORD

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From just **5 out of 35** previously restructured companies:

Approx. Current **Market Cap Over**  
**USD 19.9 Billion**  
**AND GROWING**

Bringing in **Profits** of over  
**USD 1 Billion**  
**PER ANNUM**

## Heng Fai Enterprises Limited

Currently Known as ZH International Limited



**Hong Kong Stock Exchange Listed**  
Restructured from the verge of Bankruptcy

## Global Medical Reit



**New York Stock Exchange Listed**  
Founded and Funded from Ground Zero

## SingXpress Land Limited

Currently Known as Singhaiyi Ltd



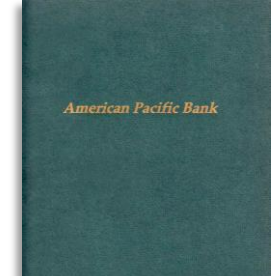
**Singapore Exchange Listed**  
Restructured from the verge of Bankruptcy

## China Gas Holdings Limited



**Hong Kong Stock Exchange Listed**  
Restructured from the verge of Bankruptcy

## American Pacific Bank



**New York Stock Exchange Listed**  
Recapitalized from the verge of Bankruptcy

## How To Become A Teenage Millionaire



## Beginning Of A New Legacy



## Happiness Convention



## CNA Money Mind Part 1



## CNA Money Mind Part 2

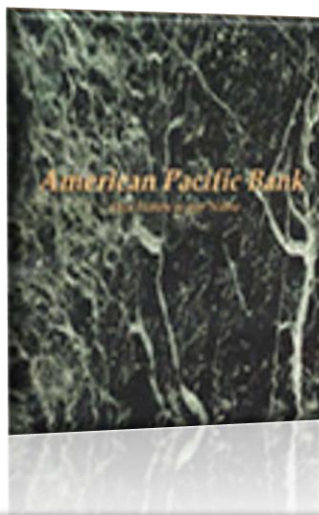


# CHAIRMAN'S PAST TRACK RECORD



*American Pacific Bank*

- ✓ In 1987, Mr. Chan Heng Fai acquired American Pacific Bank (APB), a full-service U.S. commercial bank, out of bankruptcy.
- ✓ American Pacific Bank became a US NASDAQ high asset quality bank, with **zero loan losses for over 5 consecutive years**
- ✓ In June 2004, APB was **ranked #13 by the Seattle Times** "Annual Northwest's Top 100 Public Companies"
- ✓ Ranked #6 in the Oregon state for the year 2003, **ahead of Nike, Microsoft, Costco, AT&T Wireless and Amazon.com.**
- ✓ In 1997, Mr Chan Heng Fai acquired and ran a regional investment banking and securities broking-dealing business headquartered in Denver, with 12 offices throughout U.S.A.
- ✓ In 1997, BankINVESTOR magazine ranked APB as the **top 21 best performance bank** among **ALL** publicly traded banks.



## Former APB Investment Track Record

PURCHASE PRICE:	USD 0.25
SOLD AT:	USD 16.00
RETURN MULTIPLE:	<b>63X</b>

# CHAIRMAN'S PAST TRACK RECORD on REITs



## Global Medical REIT



Market Cap  
(Common Shares and Preferred A shares)  
Over **USD 1 Billion**  
IN NYSE

Annualised Yield of **8%** at IPO (**USD 10.00** a share)  
(Stock high of USD 14.26 in 2019m USD 15.65 in 2020)  
**NYSE Listed**

MSCI Equity Indexes November 2019 Index Review:  
**GMRE** has been added to the **MSCI US REIT Index**



## American Housing REIT



Single Family Homes  
+  
Senior Homes

**8%**  
ANNUALISED  
YIELD  
QUARTERLY

# CHAIRMAN'S PAST TRACK RECORD on HFE



**Heng Fai Enterprises Limited**  
恒輝企業控股有限公司

**Heng Fai Enterprises Limited**  
*Currently Known as ZH International Limited*



**Hong Kong Stock Exchange Listed**  
*Restructured from the verge of Bankruptcy*

## SUMMARY

Restructuring and investment holding activities  
Traded on The Stock Exchange of Hong Kong [Stock code: 0185]

**Former HFE Company Sold in March 2014**

IN 1992  
**US\$ 3.9 MIL (HK\$30 MILLION)**



IN MAR 2014  
**US\$ 206 MIL (HK\$1.6 BILLION)**

RETURN  
MULTIPLE  
**53 X**

YEARLY INVESTMENT  
RETURNS:  
**119.8%**



# CHAIRMAN'S PAST TRACK RECORD on Property Development

## CITYLIFE@TAMPINES



## PASIR RIS ONE



## CHARLTON RESIDENCES



## COSMOLOFT

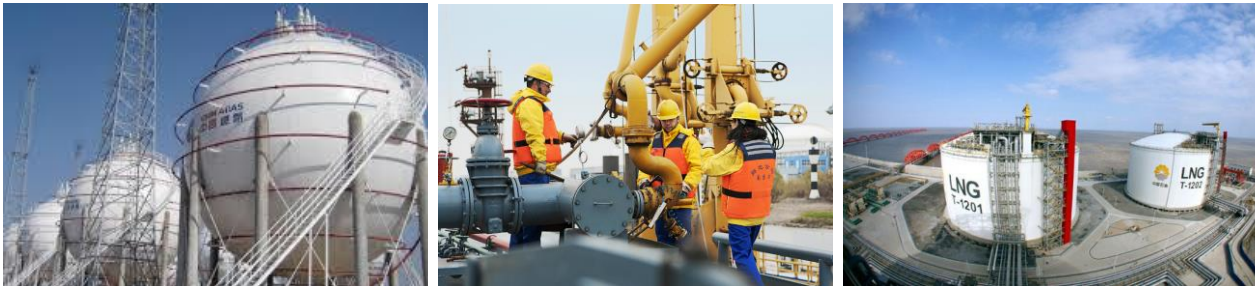


**Singapore Exchange Listed**  
Restructured from the verge of Bankruptcy

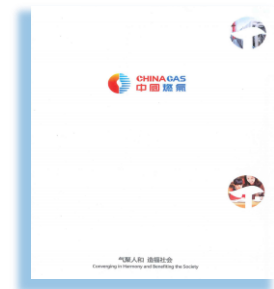
**SingXpress Land Limited**  
Currently known as SingHaiYi Ltd

PURCHASE PRICE:	SGD 0.015
SOLD AT:	SGD 0.070
RETURN MULTIPLE:	<b>4.7X</b>

# CHAIRMAN'S PAST TRACK RECORD



China Gas Holdings Limited



*Hong Kong Stock Exchange Listed  
Restructured from the verge of Bankruptcy*

## Former China Gas Investment Track Record

PURCHASE PRICE:	HKD 0.25
SOLD AT:	HKD 5.00
	(Current Price \$25 – 100X)
RETURN MULTIPLE:	<b>20X</b>



# UNICORNS IN THE MAKING...



SINGAPORE STOCK EXCHANGE LISTED COMPANY  
(SGX: 40V)



Document Security Systems, Inc.  
NEW YORK STOCK EXCHANGE LISTED COMPANY  
(NYSE: DSS)



IMPACT BIOMEDICAL INC.



# CONTACT US



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